Case:17-03283-LTS Doc#:17992 Filed:08/30/21 Entered:08/30/21 15:55:02 Desc: Main Document Page 1 of 65

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

Х	
In re:	PROMESA
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	Title III
MANAGEMENT BOARD FOR FUERTO RICO,	No. 17 DE 2202 LTC
as representative of	No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO, et al.	(Jointly Administered)
Debtors. <sup>1</sup>	
X	

#### **SUPPLEMENTAL CERTIFICATE OF SERVICE**

I, Hunter Neal, depose and say that I am employed by Prime Clerk LLC ("*Prime Clerk*"), the solicitation, notice, and claims agent for the Debtors in the above-captioned cases under Title III of the Puerto Rico Oversight, Management, and Economic Stability Act (PROMESA).

On August 24, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served via First Class Mail on the parties identified on the service list attached hereto as **Exhibit A**:

- Notice of (I) Approval of Disclosure Statement, (II) Establishment of Record Dates, (III) Hearing on Confirmation of the Plan of Adjustment and Procedures for Objection to Confirmation of the Plan of Adjustment, (IV) Procedures and Deadline for Voting on the Plan of Adjustment and Making Certain Elections Thereunder, a copy of which is attached hereto as **Exhibit B** (the "Confirmation Hearing Notice")
- Notice of Entry of Order Establishing Preliminary Confirmation Submission and Discovery Procedures, and Directing Notice to Creditors of the Same, a copy of which is attached hereto as **Exhibit C** (the "Final Confirmation Discovery Notice")

<sup>&</sup>lt;sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

- Order Establishing Procedures and Deadlines Concerning Objections to Confirmation and Discovery in Connection Therewith [Docket No. 17640] (the "Confirmation Discovery Procedures Order")
- Notice of Entry of Order Establishing Preliminary Confirmation Submission and Discovery Procedures, and Directing Notice to Creditors of the Same, a copy of which is attached hereto as **Exhibit D** (the "Confirmation Discovery Notice")

On August 24, 2021, at my direction and under my supervision, employees of Prime Clerk caused the Confirmation Discovery Procedures Order, Final Confirmation Discovery Notice and Confirmation Hearing Notice to be served via First Class Mail on the parties identified on the service list attached hereto as **Exhibit E**.

On August 24, 2021, at my direction and under my supervision, employees of Prime Clerk caused the Confirmation Discovery Notice to be served via First Class Mail on the parties identified on the service list attached hereto as **Exhibit F**.

Dated: August 27, 2021

/s/ Hunter Neal
Hunter Neal

State of New York County of New York

Subscribed and sworn (or affirmed) to me on August 27, 2021, by Hunter Neal, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ CHRISTINA PULLO

Notary Public, State of New York No. 02PU6288253 Qualified in Nassau County Commission Expires September 3, 2021

2 SRF 56026

## Exhibit A

### Exhibit A

Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS	CITY	STATE	POSTAL CODE
	A BRUCE DICKEY TTEE, MARY JOAN DICKEY TTEE,				
1444294	THE DICKEY FAMILY TRUST	ADDRESS ON FILE			
2095334	ALVARADO MORALES, FRANCISCO E.	ADDRESS ON FILE			
		1717 PENNSYLVANIA AVE NW			
21548	AMERICAN IMMUNIZATION REGISTRY ASSOC.	STE 1025	WASHINGTON	DC	20006-3951
80283	CARRION RIVERA, JOSIAS	ADDRESS ON FILE			
1999501	CINTRON GALARZA, CARMEN D	ADDRESS ON FILE			
1040209	MAGDALENA CERMENO OFERRAL	ADDRESS ON FILE			
1043555	MARIA B RIVERA FIGUEROA	ADDRESS ON FILE			
1114308	MARIBEL ECHEVARRIA ROSADO	ADDRESS ON FILE			
1360630	MILDRED J QUINONES COLON	ADDRESS ON FILE			
1692736	RODRIGUEZ, KEILA	ADDRESS ON FILE			
1141913	ROSA J TORRES GONZALEZ	ADDRESS ON FILE			
1103378	WILLIAM GONZALEZ SERRANO	ADDRESS ON FILE			

In re: The Commonwealth of Puerto Rico, et al.

Case No. 17-03283 (LTS)

## Exhibit B

## IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO, AND THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY,

Debtors. 1

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT, (II) ESTABLISHMENT OF RECORD DATES, (III) HEARING ON CONFIRMATION OF THE PLAN OF ADJUSTMENT AND PROCEDURES FOR OBJECTION TO CONFIRMATION OF THE PLAN OF ADJUSTMENT, (IV) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN OF ADJUSTMENT AND MAKING CERTAIN ELECTIONS THEREUNDER

VOTING AND ELECTION DEADLINE: 5:00 p.m. (AST) on October 4, 2021

OBJECTION DEADLINE: 5:00 p.m. (AST) on October 19,2021

CONFIRMATION HEARING: November 8 – 10,12,15 – 18, and 22 - 23, 2021 at 9:30 a.m. (AST)

If you have any questions regarding this notice, please contact Prime Clerk LLC by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal TaxID: 3481); (ii) Puerto Rico Saks Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement Systemofthe Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

#### PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Approval of Disclosure Statement. By order, dated August 2, 2021 [ECF No. 17639] (the "Disclosure Statement Order"), the United States District Court for the District of Puerto Rico (the "Court") approved the adequacy of the information contained in the Disclosure Statement for the Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al., dated July 30, 2021 (as the same may be amended or modified, including all exhibits and attachments thereto, the "Disclosure Statement"), filed by the Financial Oversight and Management Board on behalf of the Debtors, and authorized the Debtors to solicit votes with respect to the acceptance or rejection of the Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al., dated July 30, 2021 (as the same may be amended or modified, including all exhibits and supplements thereto, the "Plan").<sup>2</sup>

You may obtain a hard copy of the Plan and Disclosure Statement, including Spanish translations thereof, by contacting the Balloting Agent, Prime Clerk LLC:

Telephone (10:00 a.m. to 7:00 p.m. (AST)) (Spanish available): (844) 822-9231 (toll free for U.S. and Puerto Rico) (646) 486-7944 (for international callers)

Email: puertoricoinfo@primeclerk.com

Alternatively, electronic copies of the Disclosure Statement and Plan are available by visiting <a href="https://cases.primeclerk.com/puertorico/">https://cases.primeclerk.com/puertorico/</a>.

2. Pursuant to the Disclosure Statement Order, the Debtors will mail materials needed for voting on the Plan or making elections on distributions thereunder (the "Solicitation Package") to holders Claims in the following Classes (collectively, the "Voting Classes"):

	Class
Vintage PBA Bond Claims	Class 1
Vintage PBA Bond Claims (Assured)	Class 2

<sup>&</sup>lt;sup>2</sup> All capitalized terms used but not otherwise defined shall have the meanings given to such terms in the Plan.

	Class
Vintage PBA Bond Claims (National)	Class 3
Vintage PBA Bond Claims (Ambac)	Class 4
Vintage PBA Bond Claims (FGIC)	Class 5
Vintage PBA Bond Claims (Syncora)	Class 6
Retail Vintage PBA Bond Claims	Class 7
2011 PBA Bond Claims	Class 8
Retail 2011 PBA Bond Claims	Class 9
2012 PBA Bond Claims	Class 10
Retail 2012 PBA Bond Claims	Class 11
PBA/DRA Secured Claims	Class 12
PBA General Unsecured Claims	Class 13
PBA/DRA Unsecured Claims	Class 14
Vintage CW Bond Claims	Class 15
Retail Vintage CW Bond Claims	Class 16
Vintage CW Bond Claims (Assured)	Class 17
Vintage CW Bond Claims (National)	Class 18
Vintage CW Bond Claims (Ambac)	Class 19
Vintage CW Bond Claims (FGIC)	Class 20
Vintage CW Bond Claims (Syncora)	Class 21
Vintage CW Guarantee Bond Claims	Class 23
Vintage CW Guarantee Bond Claims (Assured)	Class 24
Vintage CW Guarantee Bond Claims (National)	Class 25
Vintage CW Guarantee Bond Claims (Ambac)	Class 26
Vintage CW Guarantee Bond Claims (FGIC)	Class 27
Vintage CW Guarantee Bond Claims (Syncora)	Class 28
2011 CW Bond Claims	Class 30
Retail 2011 CW Bond Claims	Class 31
2011 CW Bond Claims (Assured)	Class 32
2011 CW Guarantee Bond Claims	Class 34
2011 CW Series D/E/PIB Bond Claims	Class 36
2011 CW Series D/E/PIB Bond Claims (Assured)	Class 37
Retail 2011 CW Series D/E/PIB Bond Claims	Class 38
2012 CW Bond Claims	Class 40
Retail 2012 CW Bond Claims	Class 41
2012 CW Bond Claims (Assured)	Class 42
2012 CW Guarantee Bond Claims	Class 44
2014 CW Bond Claims	Class 46
Retail 2014 CW Bond Claims	Class 47
2014 CW Guarantee Bond Claims	Class 49

	Class
Retired JRS Participant Below-Threshold Claims	Class 51B
Retired ERS Participant Above-Threshold Claims	Class 51D
Retired JRS Participant Above-Threshold Claims	Class 51E
Retired TRS Participant Above-Threshold Claims	Class 51F
Active ERS Participant Claims	Class 51G
Active JRS Participant Claims	Class 51H
Active TRS Participant Claims	Class 51I
VTP Payroll Participant Above-Threshold Claims	Class 51L
AFSCMEClaims	Class 52
Dairy Producer Claims	Class 53
Eminent Domain Claims	Class 54
Med Center Claims	Class 56
CW General Unsecured Claims	Class 58
CW/HTA Claims	Class 59
CW/Convention Center Claims	Class 60
CW/PRIFA Rum Tax Claims	Class 61
CW/MBA Claims	Class 62
ERS Bond Claims	Class 65
ERS General Unsecured Claims	Class 66
Federal Claims	Class 69

- 3. Confirmation Hearing. A hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be held before The Honorable Laura Taylor Swain, in via telephonic hearing through CourtSolutions on November 8 10, 12, 15 18, and 22 23, 2021 at 9:30 a.m. (Atlantic Standard Time).
- 4. The Confirmation Hearing may be continued from time to time by the Court or the Oversight Board, without further notice or through adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed with the Court, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, in accordance with the modification provisions of the Plan and Local Rule 3016-2, without further notice to interested parties.

- 5. *Plan Confirmation Depository*. Information relating to confirmation of the Plan is available online in the Plan Confirmation Depository at titleiiiplandataroom.com.
- 6. Confirmation Objection Deadline. The Court has established <u>5:00 p.m. (Atlantic</u>

  Standard Time) on October 19, 2021 (the "Confirmation Objection Deadline") as the deadline to file objections or responses to confirmation of the proposed Plan.
- 7. *Objections and Responses to Confirmation*. Objections and responses to confirmation of the Plan must:
  - a. Be in writing, in English, and signed;
  - b. State the name, address, and nature of the Claim of the objecting or responding party;
  - c. State with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Plan to resolve any such objection or response;
  - d. Be filed electronically with the Court on the docket of *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS, through the Court's case filing system in searchable portable document format on or before October 19, 2021 at 5:00 p.m. (Atlantic Standard Time).
    - i. If you are <u>not</u> an attorney who is a registered user of the Court's case filing system, you may instead mail your objection to the Court's Clerk's office at:

United States District Court, Clerk's Office 150 Ave. Carlos Chardon Ste. 150, San Juan, P.R. 00918-1767

# so as to be received <u>on or before October 19, 2021 at 5:00 p.m.</u> (Atlantic Standard Time), and

- e. Be served upon the Office of the United States Trustee for the District of Puerto Rico, Edificio Ochoa, 500 Tanca Street, Suite 301, San Juan, PR 00901 (re: In re: Commonwealth of Puerto Rico) so as to be received on or before the Final Confirmation Objection Deadline.
- 8. *Participation in Confirmation Discovery*. If you wish to participate in discovery in connection with confirmation of the Plan, you must file a notice of your intention to participate

- in discovery (a "Discovery Notice"), form of which available at https://cases.primeclerk.com/puertorico/. If you file your Discovery Notice on or before August 15, 2021, you may be granted access to documents in the Plan Depository, where information and documents concerning the Plan are kept, and will also be able to serve your own discovery requests. If you file your Discovery Notice after August 15, 2021, but on or before October 19, 2021, you may be granted access to documents in the Plan Depository. Please note that access to the information in the Plan Depository may also require complying with the Debtors' access requirements.
- 9. You must submit the Discovery Notice in the form provided on the Title III Case website above, which must:
  - a. Be in writing, in English, and be signed;
  - b. State your name, address, the nature of your Claim, and your Claim number;
  - c. State your intention to participate in discovery in connection with confirmation of the Plan; and
  - d. Be filed electronically with the Court on the docket using the CM/ECF docket event Notice of Intent to Participate in Discovery for Commonwealth Plan Confirmation, in *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS, through the Court's case filing system on or before the applicable deadline.
    - i. If you are <u>not</u> represented by counsel, you may instead mail your Discovery Notice to the Court's Clerk's office at:

United States District Court, Clerk's Office 150 Ave. Carlos Chardon Ste. 150 San Juan, P.R. 00918-1767

so as to be received on or before the applicable deadline.

10. You must timely file a Discovery Notice to participate in discovery in connection with confirmation of the Plan. Failure to timely file a Discovery Notice, however, will not preclude you from filing an objection to confirmation of the Plan on or before the

Confirmation Objection Deadline, but will preclude you from being able to view documents in the Plan Depository, and from taking discovery.

11. *Discovery Timetable and Deadlines*. The Court has established the following discovery dates and deadlines, which are applicable to the Debtors and to other parties in interest who have timely filed a Discovery Notice and are eligible to participate in discovery:<sup>3</sup>

	Summary of Certain Deadlines
August3,2021	Deadline for the Debtors to file a preliminary fact witness list and topics about which each witness will testify ("Debtors' Preliminary Fact Witness List").
	Deadline for the Debtors to file an opening summary brief explaining what the Debtors expect to prove at confirmation.
August 6, 2021	Opening date for all parties to serve initial requests for production of non-depository documents ("Initial Production Requests"). Creditors and parties in interest may serve Initial Production Requests only following their filing of a Notice of Intent to Participate in Discovery (as defined below). Responses and objections to such Initial Production Requests shall be served within seven (7) days of service of such Requests.
August 15, 2021	Deadline for Eligible Creditors and parties in interest to file a "Notice of Intent to Participate in Discovery," also known as a "Discovery Notice." Only parties who file a timely Notice of Intent to Participate in Discovery can propound discovery, but failure to do so does not preclude a party from objecting to confirmation of the Plan.
September 6,2021	Deadline for Eligible Creditors to file a preliminary fact witness list and topics about which each witness is expected to testify (an "Eligible Creditor's Preliminary Fact Witness List").
	Deadline for all parties to serve opening expert disclosures ("Opening Expert Disclosures").
September 13,2021	Deadline for all parties to serve opening expert reports ("Opening Expert Reports").
	Deadline for all parties to serve initial notices of deposition, topics and requested times for depositions (" <u>Initial Notices of Deposition</u> ") (all parties are limited to seven (7)-hour time limit for depositions). Subsequent notices are allowed provided discovery is completed within time allowed.
September 30,2021	Deadline for all parties to file Daubert motions and motions in limine.
October 1,2021	Deadline for all parties to serveup to fifteen (15) interrogatories (" <u>Interrogatories</u> "), including subparts. Responses and objections to such Interrogatories shall be served within ten (10) days of service of such Interrogatories.

<sup>&</sup>lt;sup>3</sup> All of the dates and procedures set forth in this notice are subject to change by further Court order.

Summary of Certain Deadlines		
October 4,2021	Deadline for all parties to serve rebuttal expert disclosures ("Rebuttal Expert Disclosures").	
	Deadline for all parties to file any follow-up requests for production ("Follow-Up Production Requests," and collectively with Initial Production Requests, "Production Requests").	
October 8,2021	Deadline for all parties to file rebuttal expert reports ("Rebuttal Expert Reports").	
	Deadline for the Debtors to file an initial proposed order in support of confirmation of the Plan (the " <u>Initial Proposed Confirmation Order</u> ").	
October 11,2021	Deadline for all parties to serverequests for admission, limited to authentication of documents (" <u>Admission Requests</u> ").	
	Completion of fact discovery (the "Fact Discovery Deadline").	
October 15,2021	Deadline for all parties to file oppositions to <i>Daubert</i> motions and motions <i>in limine</i> .	
October 18,2021	Completion of expert discovery (the "Expert Discovery Deadline").	
October 19,2021	Deadline for Eligible Creditors to file objections to confirmation of the Plan ("Objections").	
	Deadline to file Notice of Intent to Participate in Discovery or Discovery Notice for Eligible Creditors who solely want access to documents in the Plan Depository.	
October 22,2021	Deadline for Eligible Creditors to file objections to the Initial Proposed Confirmation Order.	
	Deadline for all parties to file finalized witness lists, exhibit lists and deposition designations.	
	Deadline for all parties to file replies to Daubert motions and motions in limine.	
October 25,2021	Deadline for all parties to file witness declarations to be used at the Confirmation Hearing ("Witness Declarations").	
	Deadline for Debtors to file initial proposed findings of fact and conclusions of law in support of confirmation of the Plan (the "Initial Findings of Fact and Conclusions of Law").	
October 27,2021	Deadline for Debtors to file Replies in Support of the Proposed Confirmation Order, and for Debtors to file Replies to Objections to Confirmation of the Plan.	
October 30,2021	Deadline for all parties to serve counter-designations, objections to deposition designations, or objections to exhibit lists.	
November 1,2021	Virtual hearing on motions in limine.	
November 8,2021	Start of Confirmation Hearing.	

- 12. Voting Record Date. The voting record date is <u>July 13, 2021</u> (the "<u>Voting Record Date</u>"), which is the date for determining which holders of Claims in Voting Classes (except Bond Classes, 4 Class 51, and Class 52) are entitled to vote on the Plan. Therefore, only those creditors in a Class entitled to vote on the Plan and holding Claims against the Debtors (except in the Bond Classes, Class 51, and Class 52) as of the Voting Record Date are entitled to vote on the Plan.
- 13. Voting Deadline. The deadline for voting on the Plan is on October 4, 2021, at 5:00 p.m. (Atlantic Standard Time), unless such time is extended (the "Voting Deadline"). You are not required to vote on the Plan to receive distributions pursuant to the terms of the Plan, if confirmed by the Court, and provided you hold an Allowed Claim.
- 14. If you received a Solicitation Package, including a Ballot or Notice and intend to vote on the Plan, you *must*: (a) follow the instructions carefully; (b) complete *all* of the required information on the Ballot (as applicable); and (c) either (i) execute and return your completed Ballot according to and as set forth in detail in the voting instructions included in the Solicitation Package so that your Ballot is *actually received* by the Debtors' solicitation agent, Prime Clerk (the "Balloting Agent") on or before the Voting Deadline, or (ii) instruct your broker or nominee (each, a "Nominee") to electronically deliver your bonds via the Automated Tender Offer Program ("ATOP") at The Depository Trust Company ("DTC") in accordance with your desire to vote to accept or reject the Plan on or before the Voting Deadline. *Failure to follow such instructions may disqualify your vote*.
- 15. *Election Deadline*. The deadline for holders of eligible Bond Claims that have the right to make an election of the form of distributions under the Plan to make such election is on

<sup>&</sup>lt;sup>4</sup> For the avoidance of doubt, because holders of Claims in the Bond Classes must submit their vote and/or election through DTC's Automated Tender Offer Platform, the Voting Record Date shall not apply to the Bond Classes, and the holder of the applicable security at the time of tender shall be eligible to cast a vote and/or make an election.

October 4, 2021, at 5:00 p.m. (Atlantic Standard Time), unless such time is extended (the "Election Deadline"). If you received a Notice with an option to make an election, you *must*: (a) follow the instructions carefully; and (b) deliver *all* of the required information according to and as set forth in detail in the election instructions so that it is received by your Nominee in sufficient time for your Nominee to *actually effectuate* your election through DTC's ATOP on or before the Election Deadline.

- 16. *Parties in Interest Not Entitled to Vote*. Creditors in the following Classes are deemed to reject the Plan and not entitled to vote:
  - Class 63 (CW Appropriations Claims), and
  - Class 64 (CW 510(b) Subordinated Claims).
  - 17. Creditors in the following Classes are deemed to accept the Plan and not entitled to vote, but will receive distributions pursuant to the terms of the Plan, if confirmed by the Court:
    - Class 51A (Retired ERS Participant Below-Threshold Claims),
    - Class 51C (Retired TRS Participant Below-Threshold Claims),
    - Class 51J (System 2000 Participant Claims),
    - Class 51K (VTP Payroll Participant Below-Threshold Claims),
    - Class 55 (Energy Incentive Claims),
    - Class 57 (Tax Credit Claims),
    - Class 67 (Gracia-Gracia Claims), and
    - Class 68 (Convenience Claims).
- 18. If a Claim is listed on the Debtors' list of creditors [Case No. 17-3283, ECF Nos. 1215, 1316, 2582, 10708] as contingent, unliquidated, or disputed and a proof of claim was not (i)

filed by the earlier of the applicable bar date for the filing of proofs of claim established by the Court or the Voting Record Date (as applicable); or (ii) deemed timely filed by an order of the Court prior to the Voting Deadline, such Claim shall not be entitled to vote to accept or reject the Plan. Proofs of claim filed for \$0.00 or Claims that have been expunged by order of the Court are also not entitled to vote.

19. If you are in Classes 63 or 64, or have timely filed a proof of claim and disagree with the Debtors' classification of, objection to, or request for estimation of your Claim and believe you should be entitled to vote on the Plan, you must serve the Debtors and the U.S. Trustee (address listed in paragraph 7(e) above) and file with the Court (with a copy to Chambers) a motion (a "Rule 3018(a) Motion") for an order pursuant to Rule 3018 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") temporarily allowing your Claim in a different amount or in a different Class for purposes of voting to accept or reject the Plan. All Rule 3018(a) Motions must be filed on or before the tenth (10th) day after the later of (i) service of this Confirmation Hearing Notice and (ii) service of notice of an objection or request for estimation, if any, as to such Claim. In accordance with Bankruptcy Rule 3018(a), as to any to any creditor filing a Rule 3018(a) Motion, such creditor's Ballot will not be counted except as may be otherwise ordered by the Court prior to the Voting Deadline (October 4, 2021 at 5:00 p.m. (Atlantic Standard Time)). Creditors may contact the Balloting Agent (i) via first class mail or via overnight courier, at Puerto Rico Ballot Processing, C/O Prime Clerk LLC, One Grand Central Place, 60 East 42<sup>nd</sup> Street, Suite 1440, New York, NY 10165, (ii) by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or (iii) by email at puertoricoinfo@primeclerk.com, to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a Rule 3018(a) Motion

has been granted. Rule 3018(a) Motions that are not timely filed and served in the manner set forth herein shall not be considered.

- 20. If you wish to have your Claim temporarily allowed for voting purposes pursuant to Bankruptcy Rule 3018(a), a form of Rule 3018(a) motion together with instructions for filing and serving the motion is available at https://cases.primeclerk.com/puertorico/.
- 21. Parties Who Will Not Be Treated as Creditors. Any holder of a Claim that (i) is scheduled in the List of Creditors at \$0.00 and is not the subject of a timely filed proof of Claim or a proof of claim deemed timely filed with the Court pursuant to either the Bankruptcy Code or any order of the Court, or otherwise deemed timely filed under applicable law, or (ii) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Court pursuant to either the Bankruptcy Code or any order of the Court, or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such Claim for purposes of (a) receiving notices regarding the Plan, and (b) voting on the Plan.
- 22. Additional Information. Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan, including Spanish translations thereof, should contact the Balloting Agent, Prime Clerk LLC, by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com, may view such documents by accessing either or https://cases.primeclerk.com/puertorico/ or the Court's website, https://www.prd.uscourts.gov/. Please that Public Electronic note Access Court Records ("PACER") (http://www.pacer.psc.uscourts.gov) password and login are needed to access documents on the Court's website.

23. Bankruptcy Rules 2002(c)(3) and 3016(c)). In accordance with Bankruptcy Rules 2002(c)(3) and 3016(c), set forth below are the release, exculpation, and injunction provisions contained in the Plan:

#### Section 92.2 – Discharge and Release of Claims and Causes of Action:

- Except as expressly provided in the Plan or the Confirmation Order, all distributions and rights afforded under the Plan shall be, and shall be deemed to be, in exchange for, and in complete satisfaction, settlement, discharge and release of, all Claims or Causes of Action against the Released Parties that arose, in whole or in part, prior to the Effective Date, relating to the Title III Cases, the Debtors or Reorganized Debtors or any of their respective Assets, property, or interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, and regardless of whether any property will have been distributed or retained pursuant to the Plan on account of such Claims or Causes of Action. Upon the Effective Date, the Debtors and Reorganized Debtors shall be deemed discharged and released from any and all Claims, Causes of Action and any other debts that arose, in whole or in part, prior to the Effective Date (including prior to the Petition Date), and Claims of the kind specified in sections 502(g), 502(h) or 502(i) of the Bankruptcy Code and PROMESA Section 407, whether or not (a) a proof of claim based upon such Claim is filed or deemed filed under section 501 of the Bankruptcy Code, (b) such Claim is allowed under section 502 of the Bankruptcy Code and PROMESA Section 407 (or is otherwise resolved), or (c) the holder of a Claim based upon such debt voted to accept the Plan. For the avoidance of doubt, nothing contained herein or in the Confirmation Order shall release, discharge or enjoin any claims or causes of action against PREPA arising from or related to PREPA-issued bonds, including, without limitation, Monoline-issued insurance pertaining thereto, and PREPA is not releasing any claims or causes of action against any non-Debtor Entity. Claims and causes of action against PREPA arising from or related to PREPA-issued bonds, and releases against PREPA and its assets shall be addressed in PREPA's Title III case, including, without limitation, any plan of adjustment therein.
- (b) Except as expressly provided in the Plan or the Confirmation Order, all Entities shall be precluded from asserting any and all Claims against the Debtors and Reorganized Debtors, and each of their respective Assets, property and rights, remedies, Claims or Causes of Action or liabilities of any nature whatsoever, relating to the Title III Cases, the Debtors or Reorganized Debtors or any of their respective Assets and property, including any interest accrued on such Claims from and after the Petition Date, and regardless of whether any property will have been distributed or retained pursuant to the Plan on account of such Claims or other obligations, suits, judgments, damages, debts, rights, remedies, causes of action or liabilities. In accordance with the foregoing, except as expressly provided in the Plan or the Confirmation Order, the Confirmation Order shall constitute a judicial determination, as of the Effective Date, of the discharge and release of all such Claims, Causes of Action or debt of or against the Debtors and the Reorganized Debtors pursuant to sections 524 and 944 of the Bankruptcy Code, applicable to the Title III Case pursuant to Section 301 of PROMESA, and such discharge shall void and extinguish any judgment obtained against the Debtors or Reorganized Debtors and their respective Assets, and property at any time, to the extent such

judgment is related to a discharged Claim, debt or liability. As of the Effective Date, and in consideration for the value provided under the Plan, each holder of a Claim in any Class under this Plan shall be and hereby is deemed to release and forever waive and discharge as against the Debtors and Reorganized Debtors, and their respective Assets and property and all such Claims.

- (c) Notwithstanding any other provisions of this Section 92.2, in accordance with the provisions of the GO/PBA Plan Support Agreement, each of the GO/PBA PSA Creditors and their respective Related Persons, solely in their capacity as Creditors of the Debtors, shall (i) be deemed to have released and covenanted not to sue or otherwise pursue or seek to recover damages or to seek any other type of relief against any of the Government Releasees based upon, arising from or relating to the Government Released Claims or any of the Claims or Causes of Action asserted or which could have been asserted, including, without limitation, in the Clawback Actions and the Lift Stay Motions, and (ii) not directly or indirectly aid any person in taking any action with respect to the Government Released Claims that is prohibited by this Section 92.2.
- (d) <u>SEC Limitation</u>. Notwithstanding anything contained herein or in the Confirmation Order to the contrary, no provision shall (i) preclude the SEC from enforcing its police or regulatory powers, or (ii) enjoin, limit, impair or delay the SEC from commencing or continuing any claims, causes of action, proceedings or investigations against any non-debtor person or non-debtor entity in any forum.
- United States Limitation. Notwithstanding anything contained herein or in the Confirmation Order to the contrary, no provision shall (i) impair the United States, its agencies, departments, or agents, or in any manner relieve the Debtors or the Reorganized Debtors, as the case may be, from compliance with federal laws or territorial laws and requirements implementing a federally authorized or federally delegated program protecting the health, safety, and environment of persons in such territory, (ii) expand the scope of any discharge, release, or injunction to which the Debtors or the Reorganized Debtors are entitled under Title III, and (iii) discharge, release, enjoin, or otherwise bar (A) any liability of the Debtors or the Reorganized Debtors to the United States arising from and after the Effective Date, (B) any liability to the United States that is not a Claim, (C) any affirmative defense or any right of setoff or recoupment of the United States, the Debtors or the Reorganized Debtors, as the case may be, and such rights of setoff and recoupment of such parties are expressly preserved, (D) the continued validity of the obligations of the United States, the Debtors or the Reorganized Debtors, as the case may be, under any United States grant or cooperative assistance agreement, (E) the Debtors' or the Reorganized Debtors' obligations arising under federal police or regulatory laws, including, but not limited to, laws relating to the environment, public health or safety, or territorial laws implementing such federal legal provisions, including, but not limited to, compliance obligations, requirements under consent decrees or judicial orders, and obligations to pay associated administrative, civil, or other penalties, and (F) any liability to the United States on the part of any non-debtor. Without limiting the foregoing, nothing contained herein or in the Confirmation Order shall be deemed (i) to determine the tax liability of any Entity, including, but not limited to, the Debtors and the Reorganized Debtors, (ii) to be binding on the IRS with regard to the federal tax liabilities, tax status, or tax filing and withholding obligations of any entity, including, but not limited to, the Debtors and the Reorganized Debtors, (iii) to release, satisfy, discharge, or enjoin the collection of any claim of the IRS against any

Entity other than the Debtors and the Reorganized Debtors, and (iv) to grant any relief to any Entity that the Court is prohibited from granting the Declaratory Judgment Act, 28 U.S.C. § 2201(a), or the Tax Anti-Injunction Act, 26 U.S.C. § 7421(a).

(f) <u>Underwriter Actions</u>. Notwithstanding anything contained herein or in the Confirmation Order to the contrary, including, without limitation, Sections 92.2, 92.3 and 92.11 of the Plan, except as may be precluded pursuant to the provisions of PROMESA, nothing in the Plan, the Confirmation Order or any Plan-related document set forth in the Plan Supplement is intended, nor shall it be construed, to impair, alter, modify, diminish, prohibit, bar, restrain, enjoin, release, reduce, eliminate or limit the rights of the plaintiffs and defendants, including, without limitation, the parties to the Underwriter Actions, from asserting their respective rights, claims, causes of action or defenses in the Underwriter Actions, including, but not limited to, any Claims, defenses, Causes of Action, and rights of setoff or recoupment (to the extent available).

#### **Section 92.3 – Injunction on Claims:**

Except as otherwise expressly provided in the Plan, the Confirmation Order or such other Final Order of the Title III Court that may be applicable, all Entities who have held, hold or may hold Claims or any other debt or liability that is discharged or released pursuant to Section 92.2 hereof or who have held, hold or may hold Claims or any other debt or liability that is discharged or released pursuant to Section 92.2 hereof are permanently enjoined, from and after the Effective Date, from (a) commencing or continuing, directly or indirectly, in any manner, any action or other proceeding (including, without limitation, any judicial, arbitral, administrative or other proceeding) of any kind on any such Claim or other debt or liability that is discharged pursuant to the Plan against any of the Released Parties or any of their respective assets or property, (b) the enforcement, attachment, collection or recovery by any manner or means of any judgment, award, decree or order against any of the Released Parties or any of their respective assets or property on account of any Claim or other debt or liability that is discharged pursuant to the Plan, (c) creating, perfecting, or enforcing any encumbrance of any kind against any of the Released Parties or any of their respective assets or property on account of any Claim or other debt or liability that is discharged pursuant to the Plan, and (d) except to the extent provided, permitted or preserved by sections 553, 555, 556, 559, or 560 of the Bankruptcy Code or pursuant to the common law right of recoupment, asserting any right of setoff, subrogation or recoupment of any kind against any obligation due from any of the Released Parties or any of their respective assets or property, with respect to any such Claim or other debt or liability that is discharged pursuant to the Plan. Such injunction shall extend to all successors and assigns of the Released Parties and their respective assets and property.

#### Section 92.5 – Releases by the Debtors and Reorganized Debtors:

Except as otherwise expressly provided in the Plan or the Confirmation Order, on the Effective Date, and for good and valuable consideration, each of the Debtors and Reorganized Debtors, the Disbursing Agent and each of the Debtors' and Reorganized Debtors' Related Persons shall be deemed to have and hereby does irrevocably and unconditionally, fully, finally and forever waive, release, acquit, and discharge the Released Parties from any and all Claims or Causes of Action that the Debtors, Reorganized Debtors, and the Disbursing Agent, or any of them, or anyone claiming through them, on their behalf or for their benefit, have or may have or

claim to have, now or in the future, against any Released Party that are Released Claims or otherwise are based upon, relate to, or arise out of or in connection with, in whole or in part, any act, omission, transaction, event or other circumstance relating to the Title III Cases or the Debtors taking place or existing on or prior to the Effective Date, and/or any Claim, act, fact, transaction, occurrence, statement, or omission in connection therewith or alleged or that could have been alleged, including, without limitation, any such Claim, demand, right, liability, or cause of action for indemnification, contribution, or any other basis in law or equity for damages, costs or fees.

#### <u>Section 92.6 – Injunction Related to Releases:</u>

As of the Effective Date, all Entities that hold, have held, or may hold a Released Claim that is released pursuant to Section 92.5 of the Plan, are, and shall be, permanently, forever and completely stayed, restrained, prohibited, barred and enjoined from taking any of the following actions, whether directly or indirectly, derivatively or otherwise, on account of or based on the subject matter of such discharged Released Claims: (i) commencing, conducing or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including, without limitation, any judicial, arbitral, administrative or other proceeding) in any forum; (ii) enforcing, attaching (including, without limitation any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (iii) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien; (iv) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation owed to any Entity released under Section 92.5 hereof; and (v) commencing or continuing in any manner, in any place or any judicial, arbitration or administrative proceeding in any forum, that does not comply with or is inconsistent with the provisions of the Plan or the Confirmation Order. For the avoidance of doubt, the following stipulations will terminate upon the entry of the Confirmation Order: the Fourth Amended Stipulation Between the Commonwealth of Puerto Rico and the Puerto Rico Highways and Transpiration Authority Regarding the Tolling of Statute of Limitations and Consent Order [Case No. 173283-LTS, ECF No. 15854], as amended; and the Fourth Amended Stipulation and Consent Order Between Title III Debtors (Other Than COFINA) and the Puerto Rico Fiscal Agency and Financial Advisory Authority Acting on Behalf of the Governmental Entities Listed on Appendix "B" Regarding the Tolling of Statute of Limitations [Case NO. 17-3283-LTS, ECF No. 17394], as amended.

#### **Section 92.7 – Exculpation:**

(a) Government Parties: The Oversight Board, AAFAF, the Debtors, and each of their respective Related Persons, solely acting in its capacity as such at any time up to and including the Effective Date, shall not have or incur any liability to any Entity for any act taken or omitted to be taken in connection with the Title III Cases, the formulation, preparation, dissemination, implementation, confirmation or approval of the Plan or any compromises or settlements contained therein, the Disclosure Statement, or any contract, instrument, release or other agreement or document provided for or contemplated in connection with the consummation of the transactions set forth in the Plan; provided, however, that the foregoing provisions of this Section 89.7 shall not affect the liability of any Entity that otherwise would result from any such act or omission to the extent that such act or omission is determined in a Final Order to have

constituted intentional fraud or willful misconduct. Nothing in the foregoing provisions of this Section 89.7(a) shall prejudice the right of any of the Government Parties, and the Government Parties' officers and directors serving at any time up to and including the Effective Date, and each of their respective professionals to assert reliance upon advice of counsel as a defense with respect to their duties and responsibilities under the Plan.

- (b) PSA Creditors: Each of the PSA Creditors solely in its capacity as a party to the GO/PBA Plan Support Agreement and/or the HTA/CCDA Plan Support Agreement and a Creditor and/or insurer, as applicable, from the Petition Date up to and including the Effective Date and each of their respective Related Persons shall not have or incur any liability to any Entity for any act taken or omitted to be taken in connection with the Title III Cases, mediation, the negotiation, formation, preparation, dissemination, implementation, confirmation or approval of the Plan or any compromises or settlements contained therein, the Disclosure Statement, the GO/PBA Plan Support Agreement, the HTA/CCDA Plan Support Agreement, the Definitive Documents, or any other contract, instrument, release or other agreement or document provided for or contemplated in connection with the consummation of the transactions set forth in the Plan; provided, however, that the foregoing provisions of this Section 92.7(b) shall not affect the liability of any Entity that otherwise would result from any such act or omission to the extent that such act or omission is determined in a Final Order to have constituted intentional fraud or willful misconduct.
- (c) Retiree Committee: Each of the members of the Retiree Committee, solely in its capacity as a member of the Retiree Committee and a Creditor, as applicable, from the Petition Date up to and including the Effective Date and each of the Retiree Committee's Related Persons shall not have or incur any liability to any Entity for any act taken or omitted to be taken in connection with the Title III Cases, the formation, preparation, dissemination, implementation, confirmation or approval of the Plan or any compromises or settlements contained therein, the Disclosure Statement, the Retiree Committee Plan Support Agreement, or any contract, instrument, release or other agreement or document provided for or contemplated in connection with the consummation of the transactions set forth in the Plan and the Retiree Committee Plan Support Agreement; provided, however, that, the foregoing provisions of this Section 92.7(c) shall not affect the liability of any Entity that otherwise would result from any such act or omission to the extent that such act or omission is determined in a Final Order to have constituted intentional fraud or willful misconduct.
- (d) <u>Creditors' Committee</u>: Each of the members of the Creditors' Committee, solely in its capacity as a member of the Creditors' Committee, and the Creditors' Committee, from the Petition Date up to and including the Effective Date and each of the Creditors' Committee's Related Persons shall not have or incur any liability to any Entity for any act taken or omitted to be taken in connection with the Title III Cases, the formation, preparation, dissemination, implementation, confirmation or approval of the Plan or any compromises or settlements contained therein, the Disclosure Statement, or any contract, instrument, release or other agreement or document provided for or contemplated in connection with the consummation of the transactions set forth in the Plan; <u>provided</u>, <u>however</u>, that the foregoing provisions of this Section 92.7(d) shall not affect the liability of any Entity that would otherwise result from any such act or omission to the extent such act or omission is determined in a Final Order to have constituted intentional fraud or willful misconduct.

- (e) <u>AFSCME</u>: Each of AFSCME solely in its capacity as a party to the AFSCME Plan Support Agreement and a Creditor, as applicable, from the Petition Date up to and including the Effective Date and each of their respective Related Persons shall not have or incur any liability to any Entity for any act taken or omitted to be taken in connection with the Title III Cases, the formation, preparation, dissemination, implementation, confirmation or approval of the Plan or any compromises or settlements contained therein, the Disclosure Statement, the AFSCME Plan Support Agreement, or any contract, instrument, release or other agreement or document provided for or contemplated in connection with the consummation of the transaction set forth in the Plan and the AFSCME Plan Support Agreement; <u>provided</u>, <u>however</u>, that, the foregoing provisions of this Section 89.7(e) shall not affect the liability of any Entity that otherwise would result from any such act or omission to the extent that such act or omission is determined in a Final Order to have constituted intentional fraud or willful misconduct.
- Monoline Insurers: Ambac, Assured, FGIC, National, Syncora, and their Related Persons shall not have or incur any liability to any Entity for any act taken or omitted to be taken consistent with the Plan or in connection with the formulation, preparation, dissemination, implementation, acceptance, confirmation or approval of the Plan, including, without limitation, in connection with the treatment of Ambac Insured Bond Claims, Assured Insured Bond Claims, FGIC Insured Bond Claims, National Insured Bond Claims, or Syncora Insured Bond Claims, the voting procedures, the election procedures, and any release of obligations under the applicable Ambac Insurance Policies, Assured Insurance Policies, FGIC Insurance Policies, National Insurance Policies, or Syncora Insurance Policies: provided, however, that, notwithstanding anything contained herein to the contrary, the terms and provisions of the Plan shall not, and shall not be construed to, release or exculpate, with respect to any beneficial holder of Ambac Insured Bonds, Assured Insured Bonds, FGIC Insured Bonds, National Insured Bonds, or Syncora Insured Bonds any payment obligation under the applicable Ambac Insurance Policy, Assured Insurance Policy, FGIC Insurance Policy, National Insurance Policy, or Syncora Insurance Policy in accordance with its terms solely to the extent of any failure of such holder to receive the Ambac Treatment, Assured Treatment, FGIC Treatment, National Treatment, or Syncora Treatment, as applicable (or any claims that Ambac, Assured, FGIC, National, or Syncora may have against a beneficial holder of respective insured bonds with respect to Ambac's, Assured's, FGIC's, National's or Syncora's applicable obligations under the Ambac Insurance Policies, Assured Insurance Policies, National Insurance Policies, or Syncora Insurance Policies, as applicable).

#### **Section 92.8 – Appointments Related Litigation:**

Notwithstanding anything contained herein to the contrary, in the event that a Final Order is entered in connection with the Appointments Related Litigation or the Uniformity Litigation subsequent to entry of the Confirmation Order, in consideration of the distributions made, to be made, or deemed to be made in accordance with the terms and provisions of the Plan and documents and instruments related hereto, all Creditors or such other Entities receiving, or deemed to have received, distributions pursuant to or as a result of the Plan, consent and agree that such Final Order shall not in any way or manner reverse, affect or otherwise modify the transactions contemplated in the Plan and the Confirmation Order, including, without limitation, the releases, exculpations and injunctions provided pursuant to Article XCII of the Plan.

#### Section 92.9 – Bar Order:

To the limited extent provided in the Plan, each and every Entity is permanently enjoined, barred and restrained from instituting, prosecuting, pursuing or litigating in any manner any and all Claims, demands, rights, liabilities, or causes of action of any and every kind, character or nature whatsoever, in law or in equity, known or unknown, direct or derivative, whether asserted or unasserted, against any of the Released Parties, based upon, related to, or arising out of or in connection with any of the Released Claims, confirmation and consummation of the Plan, the negotiation and consummation of the GO/PBA Plan Support Agreement, or any claim, act, fact, transaction, occurrence, statement or omission in connection with or alleged or that could have been alleged in the Title III Cases, including, without limitation, any such claim, demand, right, liability or cause of action for indemnification, contribution, or any other basis in law or equity for damages, costs or fees incurred arising directly or indirectly from or otherwise relating to the Title III Cases, either directly or indirectly by any Person for the direct or indirect benefit of any Released Party arising from or related to the claims, acts, facts, transactions, occurrences, statements or omissions that are, could have been or may be alleged in the related actions or any other action brought or that might be brought by, through, on behalf of, or for the benefit of any of the Released Parties (whether arising under federal, state or foreign law, and regardless of where asserted).

#### **Section 92.11 – Supple mental Injunction:**

Notwithstanding anything contained herein to the contrary, except to the limited extent provided in the Plan, all Entities, including Entities acting on their behalf, who currently hold or assert, have held or asserted, or may hold or assert, any Released Claims against any of the Released Parties based upon, attributable to, arising out of or relating to the Title III Cases or any Claim against the Debtors, whenever and wherever arising or asserted, whether in the United States or anywhere else in the world, whether sounding in tort, contract, warranty, statute, or any other theory of law, equity or otherwise, shall be, and shall be deemed to be, permanently stayed, restrained and enjoined from taking any action against any of the Released Parties for the purpose of directly or indirectly collecting, recovering or receiving any payment or recovery with respect to any Released Claims arising prior to the Effective Date (including prior to the Petition Date), including, but not limited to:

- (a) Commencing or continuing in any manner any action or other proceeding of any kind with respect to any such Released Claim against any of the Released Parties or the assets or property of any Released Party;
- (b) Enforcing, attaching, collecting or recovering, by any manner or means, any judgment, award, decree or order against any of the Released Parties or the assets or property of any Released Party with respect to any such Released Claim;
- (c) Creating, perfecting or enforcing any Lien of any kind against any of the Released Parties or the assets or property of any Released Party with respect to any such Released Claim;

- (d) Except as otherwise expressly provided in the Plan or the Confirmation Order, asserting, implementing or effectuating any setoff, right of subrogation, indemnity, contribution or recoupment of any kind against any obligation due to any of the Released Parties or against the property of any Released Party with respect to any such Released Claim; and
- (e) Taking any act, in any manner, in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan or the Confirmation Order, <u>provided</u>, <u>however</u>, that the Debtors' compliance with the formal requirements of Bankruptcy Rule 3016 shall not constitute an admission that the Plan provides for any injunction against conduct not otherwise enjoined under the Bankruptcy Code.

Dated: August 2, 2021 San Juan, Puerto Rico Respectfully submitted,

#### /s/ Martin J. Bienenstock

Martin J. Bienenstock (pro hac vice) Brian S. Rosen (pro hac vice) PROSKAUER ROSE LLP Eleven Times Square New York, NY 10036

Attorneys for the Financial Oversight and Management Board as representative for the Debtors

/s/ Hermann D. Bauer

Hermann D. Bauer USDC No. 215205 **O'NEILL & BORGES LLC** 250 Muñoz Rivera Ave., Suite 800 San Juan, PR 00918-1813

Co-Attorneys for the Financial Oversight and Management Board as representative for the Debtors

## Exhibit C

## IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO, AND THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

NOTICE OF ENTRY OF ORDER ESTABLISHING PRELIMINARY CONFIRMATION SUBMISSION AND DISCOVERY PROCEDURES, AND DIRECTING NOTICE TO CREDITORS OF THE SAME

THE COURT HAS DETERMINED THAT DISCOVERY IN CONNECTION WITH THE CONFIRMATION HEARINGS ON THE DEBTORS' PROPOSED PLAN OF ADJUSTMENT SHOULD BEGIN PROMPTLY, BEFORE COMPLETION OF THE HEARING ON THE DEBTORS' MOTION FOR APPROVAL OF THE PROPOSED DISCLOSURE STATEMENT REGARDING THE PROPOSED PLAN OF ADJUSTMENT. THE DATES AND DEADLINES SET FORTH HEREIN MAY BE ADJUSTED IF THE DISCLOSURE STATEMENT IS APPROVED AFTER JULY 30, 2021, AND ARE SUBJECT TO FURTHER REVISIONS BY COURT ORDER. THIS IS NOT A SOLICITATION OF VOTES ON THE PROPOSED PLAN. YOU SHOULD REVIEW THIS NOTICE.

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The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

If you have any questions regarding this notice, please contact Prime Clerk LLC by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com.

#### PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. The Financial Oversight and Management Board has filed, on behalf of the Debtors, the *Fifth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.*, dated July 12, 2021 [ECF No. 17306] (as the same may be amended or modified, including all exhibits and supplements thereto, the "Plan").
- 2. Status of Disclosure Statement Approval. The Court is presently considering objections to the Disclosure Statement for the Fifth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al. (Docket Entry No. 17308 in Case No. 17-3283, and as the same may be amended or modified, the "Disclosure Statement") filed by the Debtors, that describes the Plan proposed for confirmation. A further hearing to consider the sufficiency of the Disclosure Statement is scheduled for July 27, 2021. The Debtors have proposed that final hearings on confirmation of the Plan take place in November 2021. To facilitate the possibility of consideration of confirmation of the Plan in 2021, the Court has determined that discovery regarding confirmation issues must commence promptly and that it is appropriate to establish the preliminary procedures for confirmation submissions and discovery that are set forth in this Notice. The Court has entered an Order Establishing Preliminary Confirmation Submission and Discovery Procedures, and Directing Notice to Creditors of the Same, which requires the Debtors to distribute this Notice. The Court's Order is filed at Docket Entry No. 17431 in Case No. 17-3283. The Order establishes the following schedule for discovery and confirmation-related submissions.

- 3. Deadline to File Notice of Intent to Participate in Discovery. If you wish to participate in discovery in connection with confirmation of the Plan, you must file a notice of your intention to participate in discovery (a "Discovery Notice"), and in the manner set forth in Attachment 1. If you file your Discovery Notice on or before August 15, 2021, you may be granted access to documents in the Plan Depository, where information and documents concerning the Plan are kept, see Paragraph 8 below, and will also be able to serve your own discovery requests. If you file your Discovery Notice after August 15, 2021, but on or before October 19, 2021, you may be granted access to documents in the Plan Depository. Please note that access to the information in the Plan Depository may also require complying with the Debtors' access requirements.
- 4. You must submit the Discovery Notice in the form set forth in <u>Attachment 1</u>, which must:
  - a. Be in writing, in English, and be signed;
  - b. State your name, address, the nature of your Claim, and your Claim number;
  - c. State your intention to participate in discovery in connection with confirmation of the Plan; and
  - d. Be filed electronically with the Court on the docket using the CM/ECF docket event Notice of Intent to Participate in Discovery for Commonwealth Plan Confirmation, in *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS, through the Court's case filing system on or before the applicable deadline.
    - i. If you are <u>not</u> represented by counsel, you may instead mail your

Discovery Notice to the Court's Clerk's office at: United States District Court, Clerk's Office 150 Ave. Carlos Chardon Ste. 150 San Juan, P.R. 00918-1767

so as to be received on or before the applicable deadline.

- 5. You must timely file a Discovery Notice to participate in discovery in connection with confirmation of the Plan. Failure to timely file a Discovery Notice, however, will not preclude you from filing an objection to confirmation of the Plan on or before the confirmation Objection Deadline (as defined below), but will preclude you from being able to view documents in the Plan Depository, and from taking discovery.
- 6. **Discovery Timetable and Deadlines**. The Court has established the following discovery dates and deadlines, which are applicable to the Debtors and to other parties in interest who have timely filed a Discovery Notice and are eligible to participate in discovery:<sup>2</sup>

Summary of Certain Deadlines		
August 3, 2021	Deadline for Debtors to file Preliminary Fact Witness List	
	Deadline for Debtors to file Opening Summary Brief	
August 6, 2021	Opening date to serve Requests for Production of Documents (All Parties)	
August 15, 2021	Deadline for Creditors to file Notice of Intent to Participate in Discovery in order to be eligible to access the Plan Depository and serve discovery requests	
September 6, 2021	Deadline for Creditors to file Preliminary Fact Witness List	
	Deadline to file Opening Expert Disclosures (All Parties)	
September 13, 2021	Deadline to file Opening Expert Reports (All Parties)	
October 1, 2021	Deadline to file Interrogatories (All Parties)	
	Deadline to file Follow-Up Production Requests (All Parties)	
October 4, 2021	Deadline to file Rebuttal Expert Disclosures (All Parties)	
October 8, 2021	Deadline to file Rebuttal Expert Reports (All Parties)	
	Deadline for Debtors to file Initial Proposed Confirmation Order	
October 11, 2021	Deadline to file Admission Requests (All Parties)	
	Close of Fact Discovery	

All of the dates and procedures set forth in this notice are subject to change by further Court order.

Summary of Certain Deadlines		
October 18, 2021	Close of Expert Discovery	
October 19, 2021	Deadline for Creditors to file Objections to Confirmation of the Plan	
	Deadline for Creditors to file Notice of Intent to Participate in Discovery in order to access the Plan Depository	
October 22, 2021	Deadline for Creditors to file Objections to Debtors' Initial Proposed Confirmation Order	
	Deadline to file Finalized Witness Lists, Exhibit Lists and Deposition Designations (All Parties)	
October 25, 2021	Deadline for Debtors to file Replies to Objections to Confirmation of the Plan	
	Deadline to file Witness Declarations to be used at the Confirmation Hearing (All Parties)	
	Deadline for Debtors to file Initial Proposed Findings of Fact and Conclusions of Law in Support of Confirmation of the Plan	
October 27, 2021	Deadline for Debtors to file Replies in Support of Proposed Confirmation Order	
November 8, 2021	Start of Confirmation Hearing	

- 7. The dates and deadlines set forth herein may be adjusted if the Disclosure Statement is approved after July 30, 2021, and under such other circumstances as may be determined by the Court. You will receive notices with additional information regarding further proceedings in connection with confirmation of the Plan after the Court makes its determination regarding the Disclosure Statement.
- 8. *Plan Confirmation Depository*. Information and documents relating to confirmation of the Plan are available online in the Plan Confirmation Depository at <a href="mailto:titleiiiplandataroom.com">titleiiiplandataroom.com</a>.
- 9. *Additional Information*. Any party in interest wishing to obtain copies of the Plan, including Spanish translations thereof, should contact Prime Clerk LLC, by telephone at (844)

822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com, or may view such documents by accessing either https://cases.primeclerk.com/puertorico/ or the Court's website, https://www.prd.uscourts.gov/. Please Public Access Court Electronic Records ("PACER") that to (http://www.pacer.psc.uscourts.gov) password and login are needed to access documents on the Court's website.

Dated: July 20, 2021 San Juan, Puerto Rico Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock (pro hac vice) Brian S. Rosen (pro hac vice) Margaret A. Dale (pro hac vice) Julia D. Alonzo (pro hac vice) Laura Stafford (pro hac vice)

PROSKAUER ROSE LLP

Eleven Times Square New York, NY 10036

Attorneys for the Financial Oversight and Management Board as representative for the Debtors

/s/ Hermann D. Bauer

Hermann D. Bauer USDC No. 215205

O'NEILL & BORGES LLC

250 Muñoz Rivera Ave., Suite 800 San Juan, PR 00918-1813

Co-Attorneys for the Financial Oversight and Management Board as representative for the Debtors

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# **ATTACHMENT 1**

Case:17-03283-LTS Doc#:17992 Filed:08/30/21 Entered:08/30/21 15:55:02 Desc: Main Document Page 34 of 65

## IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:	PROMESA	
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	Title III	
,	No. 17 BK 3283-LTS	
as representative of	110. 17 BK 3203 E13	
THE COMMONWEALTH OF PUERTO RICO et al.,	(Jointly Administered)	
Debtors. <sup>3</sup>		

## NOTICE OF INTENT TO PARTICIPATE IN DISCOVERY FOR CONFIRMATION OF COMMONWEALTH PLAN OF ADJUSTMENT

If this Notice is filed on or before August 15, 2021, you may be granted access to documents in the Plan Depository, where information and documents concerning the Plan are kept, and you will also be able to serve your own discovery requests. If you file this Notice after August 15, 2021, but on or before October 19, 2021, you may be granted access to documents in the Plan Depository, but you will not be able to serve your own discovery requests. Please note that access to the information in the Plan Depository may also require complying with the Debtors' access requirements. If this Notice is filed after October 19, 2021, you will not be permitted to participate in discovery. If you do not file this Notice, you will still be able to vote on the Plan, if you are otherwise qualified to vote.

The party identified below (the "Participant") hereby advises the Debtors that it intends to participate in discovery in connection with confirmation of the Debtors' proposed Plan.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Participant must provide all of the information below in English:

1.

Participant's contact information, including email address, and that of its counsel,

if any:	
Participant's Name:	
Participant's Address:	
Participant's Email Address:	
Name of Counsel:	
Address of Counsel:	
Email Address of Counsel:	
2. Participant's C	laim number and the nature of Participant's Claim:
Claim Number:	
Nature of Claim:	
By:	
Signature	
Print Name	
Title (if Participant is r	not an individual)

<u>Instructions for Filing Notice of Participation</u>: If you are represented by counsel, this Notice must be filed electronically with the Court on the docket using the CM/ECF docket event Notice of Intent to Participate in Discovery for Commonwealth Plan Confirmation, in *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS, through the Court's case filing system on or before the applicable deadline. If you are <u>not</u> represented by counsel, you may instead mail this Notice to the Court's Clerk's Office at: United States District Court, Clerk's Office, 150 Ave. Carlos Chardon Ste. 150, San Juan, P.R. 00918-1767.

## Exhibit D

### IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO, AND THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

# NOTICE OF ENTRY OF ORDER ESTABLISHING PRELIMINARY CONFIRMATION SUBMISSION AND DISCOVERY PROCEDURES, AND DIRECTING NOTICE TO CREDITORS OF THE SAME

THE COURT HAS DETERMINED THAT DISCOVERY IN CONNECTION WITH THE CONFIRMATION HEARINGS ON THE DEBTORS' PROPOSED PLAN OF ADJUSTMENT SHOULD BEGIN PROMPTLY, BEFORE COMPLETION OF THE HEARING ON THE DEBTORS' MOTION FOR APPROVAL OF THE PROPOSED DISCLOSURE STATEMENT REGARDING THE PROPOSED PLAN OF ADJUSTMENT. THE DATES AND DEADLINES SET FORTH HEREIN MAY BE ADJUSTED IF THE DISCLOSURE STATEMENT IS APPROVED AFTER JULY 30, 2021, AND ARE SUBJECT TO FURTHER REVISIONS BY COURT ORDER. THIS IS NOT A SOLICITATION OF VOTES ON THE PROPOSED PLAN. YOU SHOULD REVIEW THIS NOTICE.

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The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

If you have any questions regarding this notice, please contact Prime Clerk LLC by telephone at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com.

#### PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. The Financial Oversight and Management Board has filed, on behalf of the Debtors, the *Fifth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.*, dated July 12, 2021 [ECF No. 17306] (as the same may be amended or modified, including all exhibits and supplements thereto, the "Plan").
- 2. Status of Disclosure Statement Approval. The Court is presently considering objections to the Disclosure Statement for the Fifth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al. (Docket Entry No. 17308 in Case No. 17-3283, and as the same may be amended or modified, the "Disclosure Statement") filed by the Debtors, that describes the Plan proposed for confirmation. A further hearing to consider the sufficiency of the Disclosure Statement is scheduled for July 27, 2021. The Debtors have proposed that final hearings on confirmation of the Plan take place in November 2021. To facilitate the possibility of consideration of confirmation of the Plan in 2021, the Court has determined that discovery regarding confirmation issues must commence promptly and that it is appropriate to establish the preliminary procedures for confirmation submissions and discovery that are set forth in this Notice. The Court has entered an Order Establishing Preliminary Confirmation Submission and Discovery Procedures, and Directing Notice to Creditors of the Same, which requires the Debtors to distribute this Notice. The Court's Order is filed at Docket Entry No. 17431 in Case No. 17-3283. The Order establishes the following schedule for discovery and confirmation-related submissions.

- 3. Deadline to File Notice of Intent to Participate in Discovery. If you wish to participate in discovery in connection with confirmation of the Plan, you must file a notice of your intention to participate in discovery (a "Discovery Notice"), and in the manner set forth in Attachment 1. If you file your Discovery Notice on or before August 15, 2021, you may be granted access to documents in the Plan Depository, where information and documents concerning the Plan are kept, see Paragraph 8 below, and will also be able to serve your own discovery requests. If you file your Discovery Notice after August 15, 2021, but on or before October 19, 2021, you may be granted access to documents in the Plan Depository. Please note that access to the information in the Plan Depository may also require complying with the Debtors' access requirements.
- 4. You must submit the Discovery Notice in the form set forth in <u>Attachment 1</u>, which must:
  - a. Be in writing, in English, and be signed;
  - b. State your name, address, the nature of your Claim, and your Claim number;
  - c. State your intention to participate in discovery in connection with confirmation of the Plan; and
  - d. Be filed electronically with the Court on the docket using the CM/ECF docket event Notice of Intent to Participate in Discovery for Commonwealth Plan Confirmation, in *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS, through the Court's case filing system on or before the applicable deadline.
    - i. If you are <u>not</u> represented by counsel, you may instead mail your

Discovery Notice to the Court's Clerk's office at: United States District Court, Clerk's Office 150 Ave. Carlos Chardon Ste. 150 San Juan, P.R. 00918-1767

so as to be received on or before the applicable deadline.

- 5. You must timely file a Discovery Notice to participate in discovery in connection with confirmation of the Plan. Failure to timely file a Discovery Notice, however, will not preclude you from filing an objection to confirmation of the Plan on or before the confirmation Objection Deadline (as defined below), but will preclude you from being able to view documents in the Plan Depository, and from taking discovery.
- 6. **Discovery Timetable and Deadlines**. The Court has established the following discovery dates and deadlines, which are applicable to the Debtors and to other parties in interest who have timely filed a Discovery Notice and are eligible to participate in discovery:<sup>2</sup>

	Summary of Certain Deadlines					
August 3, 2021	Deadline for Debtors to file Preliminary Fact Witness List					
	Deadline for Debtors to file Opening Summary Brief					
August 6, 2021	Opening date to serve Requests for Production of Documents (All Parties)					
August 15, 2021	Deadline for Creditors to file Notice of Intent to Participate in Discovery in order to be eligible to access the Plan Depository and serve discovery requests					
September 6, 2021	Deadline for Creditors to file Preliminary Fact Witness List					
	Deadline to file Opening Expert Disclosures (All Parties)					
September 13, 2021	Deadline to file Opening Expert Reports (All Parties)					
October 1, 2021	Deadline to file Interrogatories (All Parties)					
	Deadline to file Follow-Up Production Requests (All Parties)					
October 4, 2021	Deadline to file Rebuttal Expert Disclosures (All Parties)					
October 8, 2021	Deadline to file Rebuttal Expert Reports (All Parties)					
	Deadline for Debtors to file Initial Proposed Confirmation Order					
October 11, 2021	Deadline to file Admission Requests (All Parties)					
	Close of Fact Discovery					

All of the dates and procedures set forth in this notice are subject to change by further Court order.

	Summary of Certain Deadlines							
October 18, 2021 Close of Expert Discovery								
October 19, 2021	Deadline for Creditors to file Objections to Confirmation of the Plan							
	Deadline for Creditors to file Notice of Intent to Participate in Discovery in order to access the Plan Depository							
October 22, 2021	2, 2021 Deadline for Creditors to file Objections to Debtors' Initial Proposed Confirmation Order							
	Deadline to file Finalized Witness Lists, Exhibit Lists and Deposition Designations (All Parties)							
October 25, 2021	Deadline for Debtors to file Replies to Objections to Confirmation of the Plan							
	Deadline to file Witness Declarations to be used at the Confirmation Hearing (All Parties)							
	Deadline for Debtors to file Initial Proposed Findings of Fact and Conclusions of Law in Support of Confirmation of the Plan							
October 27, 2021	Deadline for Debtors to file Replies in Support of Proposed Confirmation Order							
November 8, 2021	Start of Confirmation Hearing							

- 7. The dates and deadlines set forth herein may be adjusted if the Disclosure Statement is approved after July 30, 2021, and under such other circumstances as may be determined by the Court. You will receive notices with additional information regarding further proceedings in connection with confirmation of the Plan after the Court makes its determination regarding the Disclosure Statement.
- 8. *Plan Confirmation Depository*. Information and documents relating to confirmation of the Plan are available online in the Plan Confirmation Depository at <a href="mailto:titleiiiplandataroom.com">titleiiiplandataroom.com</a>.
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822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com, or may view such documents by accessing either https://cases.primeclerk.com/puertorico/ or the Court's website, https://www.prd.uscourts.gov/. Please Public Access Court Electronic Records ("PACER") note that to (http://www.pacer.psc.uscourts.gov) password and login are needed to access documents on the Court's website.

Dated: July 20, 2021 San Juan, Puerto Rico Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock (pro hac vice)
Brian S. Rosen (pro hac vice)
Margaret A. Dale (pro hac vice)
Julia D. Alonzo (pro hac vice)
Laura Stafford (pro hac vice)
PROSKAUER ROSE LLP

Eleven Times Square New York, NY 10036

Attorneys for the Financial Oversight and Management Board as representative for the Debtors

/s/ Hermann D. Bauer

Hermann D. Bauer USDC No. 215205 O'NEILL & BORGES LLC 250 Muñoz Rivera Ave., Suite 800 San Juan, PR 00918-1813

Co-Attorneys for the Financial Oversight and Management Board as representative for the Debtors Case:17-03283-LTS Doc#:17992 Filed:08/30/21 Entered:08/30/21 15:55:02 Desc: Main Document Page 43 of 65

## **ATTACHMENT 1**

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### IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:	PROMESA
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	Title III
as representative of	No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO et al.,	(Jointly Administered)
Debtors. <sup>3</sup>	

### NOTICE OF INTENT TO PARTICIPATE IN DISCOVERY FOR CONFIRMATION OF COMMONWEALTH PLAN OF ADJUSTMENT

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The party identified below (the "Participant") hereby advises the Debtors that it intends to participate in discovery in connection with confirmation of the Debtors' proposed Plan.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Participant must provide all of the information below in English:

Participant's contact information, including email address, and that of its counsel,

1.

if any:	
Participant's Name:	
Participant's Address:	
Participant's Email Address:	
Name of Counsel:	
Address of Counsel:	
Email Address of Counsel:	
2. Participant's C	laim number and the nature of Participant's Claim:
Claim Number:	
Nature of Claim:	
Ву:	
Signature	
Print Name	
Title (if Participant is 1	not an individual)
Date	

<u>Instructions for Filing Notice of Participation</u>: If you are represented by counsel, this Notice must be filed electronically with the Court on the docket using the CM/ECF docket event Notice of Intent to Participate in Discovery for Commonwealth Plan Confirmation, in *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS, through the Court's case filing system on or before the applicable deadline. If you are <u>not</u> represented by counsel, you may instead mail this Notice to the Court's Clerk's Office at: United States District Court, Clerk's Office, 150 Ave. Carlos Chardon Ste. 150, San Juan, P.R. 00918-1767.

#### Exhibit E

#### Exhibit E

Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
6492	ADRIANA ORTIZ DE ROET	ADDRESS ON FILE				
1158263	AIDA J TORO PAGAN	ADDRESS ON FILE				
951690	ANA I HERNANDEZ BROWN	ADDRESS ON FILE				
962933	BENJAMIN NIEVES MORALES	ADDRESS ON FILE				
964351	BRENDA FERNANDEZ SANTOS	ADDRESS ON FILE				
1324118	CAROLYN SEDA MATOS	5286 COMMANDER DR APT 101		ORLANDO	FL	32822-5302
630785	CESAR ALICEA LEON	URB LAS 500	350 CALLE TOPICA	ARROYO	PR	00714-2093
1328885	ELBA MOYET MELENDEZ	PO BOX 11173		KILLEEN	TX	76547-1173
1011092	IVETTE M ORTIZ RODRIGUEZ	ADDRESS ON FILE				
1341849	JONATHAN BARBOSA JUSTINIANO	9101 OLD PINE RD		BOCA RATON	FL	33428-3042
1031911	LOURDES PARES OTERO	ADDRESS ON FILE				
1033536	LUIS BETANCOURT RODRIGUEZ	ADDRESS ON FILE				
1038918	LYDIA DIAZ MONTANEZ	ADDRESS ON FILE				
1111472	MARIA MALDONADO PINTO	ADDRESS ON FILE				
1149535	TOMAS MERCADO GONZALEZ	ADDRESS ON FILE				
1487701	VEGA CASTILLO, RICARDO A.	ADDRESS ON FILE				
1375324	WILLIAM REYES REYES	3342 S 22ND ST		MILWAUKEE	WI	53215-4806

In re: The Commonwealth of Puerto Rico, et al.

#### Exhibit F

#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
22	1ST DATA GOVERNMENT SOLUTIONS INC	10910 MILL VALLEY RD STOP P-43			ОМАНА	NE	68154-3930
			4649 PONCE DE LEON BLVD STE				
433	ABCS FOR SUCCESS LLC	RECORDS DEPT	404		CORAL GABLES	FL	33146-2121
1312667	ABDIN I NOBOA	190 CANDELERO DR APT 140			HUMACAO	PR	00791-6137
504	ABDRIEL CARDONA MERCADO	ADDRESS ON FILE					
600562	ABIGAIL PAGAN DOMINGUEZ	P O BOX 1592			SANTA ISABEL	PR	00757-1592
1808	ACEVEDO CABAN, JUAN E	ADDRESS ON FILE					
777943	ACEVEDO ORTA, LOURDES M	ADDRESS ON FILE					
423796	ACEVEDO RUBIO, RAMON	ADDRESS ON FILE					
3402	ACEVEDO RUIZ, ANGEL	ADDRESS ON FILE					
1602475	ACOSTA MUÑIZ, MAYRA I	ADDRESS ON FILE					
1312843	ADA GONZALEZ DELGADO	ADDRESS ON FILE					
945187	ADA I DOMINGUEZ COSME	ADDRESS ON FILE					
1312942	ADA V CRUZ RIVERA	ADDRESS ON FILE					
945516	ADALBERTO BERMUDEZ GONZALEZ	ADDRESS ON FILE					
5322	ADAM DUCHASNE MARRERO	ADDRESS ON FILE					
601651	ADELINA CRUZ PEREZ	ADDRESS ON FILE					
8216	AGUIAR FIGUEROA, NELIDA	ADDRESS ON FILE					
603492	ALBA DELGADO POLO	ADDRESS ON FILE					
10894	ALBINO MARTINEZ, ANA H	ADDRESS ON FILE					
11721	ALEJANDRO LOZADA MERCADO	ADDRESS ON FILE					
11881	ALEJANDRO RODRIGUEZ ALVARADO	ADDRESS ON FILE					
13293	ALFARO CALERO, ANA M	ADDRESS ON FILE					
881040	ALICIA PENA	ADDRESS ON FILE					
949540	ALICIA TORO ORTIZ	ADDRESS ON FILE					
17396	ALVARADO CONSTRUCTION INC	PO BOX 800834			COTO LAUREL	PR	00780-0834
1779773	ALVAREZ GONZALEZ, FLAVIA	ADDRESS ON FILE					
20858	AMARILIS RIVERA ORTIZ	ADDRESS ON FILE					
2168190	AMARO LEBRON, JORGE	ADDRESS ON FILE					
21561	AMERICAN LIBRARY ASSOCIATION	225 N MICHIGAN AV STE 1300			CHICAGO	IL	60601-7616
607178	ANA C MALDONADO SANTOS	ADDRESS ON FILE					
951006	ANA CRESPO CORDERO	ADDRESS ON FILE					
840616	ANA E CARRION VELEZ	ADDRESS ON FILE					
1315308	ANA G GARCIA RIVERA	ADDRESS ON FILE					
1310860	ANA I DELANNOY VELEZ	ADDRESS ON FILE					
1316024	ANABEL CARATTINI COLON	9341 103RD ST APT 1118			JACKSONVILLE	FL	32210-0336
1692194	ANDINO VARGAS, KAROL I.	ADDRESS ON FILE					
957508	ANGELICA AYALA ROSARIO	ADDRESS ON FILE					
1317626	ANGIE RODRIGUEZ ROSARIO	605 LAUREL COVE CT APT 205			ORLANDO	FL	32825-3218
27532	ANGUEIRA CALERO, ROBERTO	ADDRESS ON FILE					
28113	ANTHONY DAVID	ADDRESS ON FILE					

In re: The Commonwealth of Puerto Rico, et al.

#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
28214	ANTHONY TORRES SOLANO	ADDRESS ON FILE					
614156	ARCELIO TORRES GUZMAN	ADDRESS ON FILE					
32266	AREDI E VALENTIN	ADDRESS ON FILE					
					GREENWOOD		
32520	ARGUS INTERNATIONAL, INC	6021 S SYRACUSE WAY STE 300			VLG	со	80111-4748
960350	ARISTIDES CALES FRATICELLI	ADDRESS ON FILE					
33195	ARMANDO L HERNANDEZ REYES	ADDRESS ON FILE					
34007	ARROYO & MONROUZEAU CSP	PO BOX 191242			SAN JUAN	PR	00919-1242
34662	ARROYO MALAVE, CORALIS	ADDRESS ON FILE					
36907	ASSOC REAL ESTATE LICENSE LAW	OFFICIALS	11650 OLIO RD STE 1000		FISHERS	IN	46037-7621
615963	ASTRID AGUILAR COLL	ADDRESS ON FILE					
37518	AULET ALVARADO, JANET L	ADDRESS ON FILE					
1172233	AXEL TORRES BURGOS	ADDRESS ON FILE					
39634	AXIS REINSURANCE COMPANY	ATTN: BERT BRAUD, PREMIUN TAX CONTACT	10000 AVALON BLVD STE 200		ALPHARETTA	GA	30009-2531
		ATTN: BERT BRAUD, REGULATORY COMPLIANCE					
39635	AXIS REINSURANCE COMPANY	GOVERNMENT	10000 AVALON BLVD STE 200		ALPHARETTA	GA	30009-2531
39636	AXIS REINSURANCE COMPANY	10000 AVALON BLVD STE 200			ALPHARETTA	GA	30009-2531
39637	AXIS REINSURANCE COMPANY	ATTN: DENNIS BERNARD, PRESIDENT	10000 AVALON BLVD STE 200		ALPHARETTA	GA	30009-2531
		C/O PRENTICE HALL COORPORATION SYSTEM, AGENT					
39639	AXIS REINSURANCE COMPANY	FOR SERVICE OF PROCESS	10000 AVALON BLVD STE 200		ALPHARETTA	GA	30009-2531
		ATTN: FRANCES MATHIS, CONSUMER COMPLAINT					
39638	AXIS REINSURANCE COMPANY	CONTACT	10000 AVALON BLVD STE 200		ALPHARETTA	GA	30000-2531
617154	AXIS REINSURANCE COMPANY	10000 AVALON BLVD STE 200			ALPHARETTA	GA	30009-2531
39643	AXIS SURPLUS INSURANCE COMPANY	ATTN: CHERYL PRICE, VICE PRESIDENT	10000 AVALON BLVD STE 200		APLHARETTA	GA	30009-2531
39641	AXIS SURPLUS INSURANCE COMPANY	10000 AVALON BLVD STE 200			ALPHARETTA	GA	30009-2531
39642	AXIS SURPLUS INSURANCE COMPANY	10000 AVALON BLVD STE 200			ALPHARETTA	GA	30009-2531
2166581	AYALA QUINTANA, EDUARDA	ADDRESS ON FILE					
1319228	AYLEEN RODRIGUEZ CORDERO	ADDRESS ON FILE					
42359	BAEZ CONCEPCION, VILMARY L	ADDRESS ON FILE					
42651	BAEZ HERNANDEZ, SONI A	ADDRESS ON FILE					
42922	BAEZ NIEVES, IVAN A	ADDRESS ON FILE					
781028	BALLESTER FUENTES, XAMAITA	ADDRESS ON FILE					
44895	BARRETO CASANOVA, SOR	ADDRESS ON FILE					
1964601	BARRETO, GLORIA E.	ADDRESS ON FILE					
2198512	BELLO GARCIA, ROSELIA	ADDRESS ON FILE					
47424	BELTRAN MELENDEZ MD, JOSE L	ADDRESS ON FILE					
2070348	BENITEZ ORTIZ, NORAYMA	ADDRESS ON FILE					
52285	BETHANY ANNE BLANKLEY	ADDRESS ON FILE					
52712	BIBIANA PENA TRONCOSO	ADDRESS ON FILE					
619233	BIRD BIRD & HESTRES	PO BOX 9023472			SAN JUAN	PR	00902-3472
53001	BIRD BIRD HESTRES PSC	PO BOX 9023472			SAN JUAN	PR	00902-3472

In re: The Commonwealth of Puerto Rico, et al.

#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
963827	BLANCA FORTY REYES	ADDRESS ON FILE					
1320026	BLANCA R FORTY REYES	R641 CALLE CALA			CANOVANAS	PR	00729
53841	BLUESTEM FILMS INC	11601 WILSHIRE BLVD STE 2180			LOS ANGELES	CA	90025-1757
781934	BOBE ALVAREZ, DANNY	ADDRESS ON FILE					
1899096	BOBE, LOURDES	ADDRESS ON FILE					
55070	BONILLA QUINONES, RICARDO	ADDRESS ON FILE					
619735	BOQUERON MARINE CENTER INC	PO BOX 424			BOQUERON	PR	00623
56802	BRACERO GONZALEZ, CARMEN I	ADDRESS ON FILE					
58490	BRUNO RIVERA, FRANCISCO	ADDRESS ON FILE					
1246330	BURGOS CORA, KENNETH	ADDRESS ON FILE					
2166273	BURGOS, JOSE M.	ADDRESS ON FILE					
61023	C.P. AND S. MECHANICAL CORP.	PMB 397	35 CALLE JUAN C BORBON STE 67		GUAYNABO	PR	00969-5375
62008	CABRERA BORRERO, CHRISTIAN	ADDRESS ON FILE					
1653143	CANALS RIVERA, LUZ I	ADDRESS ON FILE					
69058	CARABALLO OLIVIERI, NORALIS	ADDRESS ON FILE					
69969	CARDONA ACEVEDO, AIDEE	ADDRESS ON FILE					
1627707	CARDONA SOTOMAYOR, ENIDZA M.	ADDRESS ON FILE					
2156533	CARLINAXELROD	ADDRESS ON FILE					
622134	CARLOS A BOU RODRIGUEZ	1013 COATBRIDGE DR			KISIMMEE	FL	34758-2924
965420	CARLOS ALVARADO VAZQUEZ	ADDRESS ON FILE					
967076	CARLOTA ALEMANY RAMIREZ	ADDRESS ON FILE					
76790	CARMEN RITA HERNANDEZ COLON	ADDRESS ON FILE					
1183374	CARMEN SANTIAGO MALDONADO	ADDRESS ON FILE					
629098	CARMEN VARGAS RIVERA	ADDRESS ON FILE					
1257947	CARMONA ACEVEDO, JESUS	ADDRESS ON FILE					
77297	CARMONA ACEVEDO, MARISOL	ADDRESS ON FILE					
77640	CARMONA, PROCOPIO	ADDRESS ON FILE					
78785	CARRASQUILLO PEREZ, JESUS	ADDRESS ON FILE					
82268	CASTANEYRA DE LAS, CARLOS	ADDRESS ON FILE					
85774	CELEBRATION ORTHO & SPORTS MED INSTITUTE	2954 MALLORY CIR # 101			CELEBRATION	FL	34747-1820
976344	CELIA RIVERA FELIX	ADDRESS ON FILE					
88660	CHARRIA, ANDRES	ADDRESS ON FILE					
89458	CHISTIAN CAMACHO GARCIA	ADDRESS ON FILE					
91651	CINTRON TORRES, ELBA N.	ADDRESS ON FILE					
93686	COCHLEAR AMERICAS	10350 PARK MEADOWS DR STE 500			LONE TREE	СО	80124-6800
95359	COLLEEN TURRENTINE	ADDRESS ON FILE					
95511	COLON ACOSTA, CLAUDIA	ADDRESS ON FILE					
95713	COLON ANDINO, REINALDO	ADDRESS ON FILE					
2182009	COLON GONZALEZ, CONSUELO	ADDRESS ON FILE					

In re: The Commonwealth of Puerto Rico, et al.

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
632750	COMMONWELTH OIL REFINIGN COMPANY	108 NIGHTWIND CT			PEACHTREE CTY	GA	30269-2222
842374	CORAL LONGO RIVERA	ADDRESS ON FILE					
1490242	CORBET NIEVES, MANUEL A.	ADDRESS ON FILE					
105774	CORDERO AVILES, JERRY	ADDRESS ON FILE					
107119	CORIANO ALVELO, RAMON	ADDRESS ON FILE					
108082	CORREA NEGRON, YASMIN	ADDRESS ON FILE					
111723	CPA MIRIAM C INESTA CPS	1511 AVE PONCE DE LEON # 400A			SAN JUAN	PR	00909-5001
112414	CRESPO NIEVES, OMAR	ADDRESS ON FILE					
1606898	CRUZ GONZALEZ, EVELYN	ADDRESS ON FILE					
1914485	CRUZ MALDONADO, DENNY	ADDRESS ON FILE					
123611	DANIEL DELGADO TORRES	ADDRESS ON FILE					
636440	DAVID LABOY CARDONA	ADDRESS ON FILE					
1188590	DAVID M ROLDAN ACEVEDO	ADDRESS ON FILE					
636594	DAVID R. HUGHES	ADDRESS ON FILE					
124939	DAVID ROSA RIVERA	ADDRESS ON FILE					
125953	DAVILA RODRIGUEZ, EVELYN	ADDRESS ON FILE					
1443352	DAY, JOHN P.	ADDRESS ON FILE					
1606753	DE LA CRUZ SILVA, LORIE	ADDRESS ON FILE					
858435	DECLET MARTINEZ, NELLGE	ADDRESS ON FILE					
1425183	DECOS LOPEZ, ARMANDO	ADDRESS ON FILE					
135337	DESIREE ORTIZ	ADDRESS ON FILE					
1877783	DIAZ DIAZ, EDNA M	ADDRESS ON FILE					
1666986	DIEPPA HERNANDEZ, JOHANNA	ADDRESS ON FILE					
638498	DION NEUTRA	ADDRESS ON FILE					
980394	DIXON J MATOS DOMINGUEZ	ADDRESS ON FILE					
1558065	DOLSON, JAMES O.	ADDRESS ON FILE					
1431848	DRAZAN, ANDREW	ADDRESS ON FILE					
639825	EASTERN BOATS INC	31 INDUSTRIAL WAY			MILTON	NH	03851-4335
146400	ECHEVARRIA ROSADO, MARIBEL	ADDRESS ON FILE			IVIILION	INII	03031-4333
147140	EDGAR SILVESTRY ORTIZ	ADDRESS ON FILE	+				
942869	EDILIA RIVERA FLORES				ARECIBO	PR	00612-9276
		HC 4 BOX 15132			ARECIBO	PK	00612-9276
147801	EDITH M PEREZ RIVERA	ADDRESS ON FILE					
982589	EDNA B CORA ALICEA	ADDRESS ON FILE					
984455	EFREN LAUREANO LOPEZ	ADDRESS ON FILE					
984683	ELBA CINTRON TORRES	ADDRESS ON FILE					
644139	ELBA R PERELES VELEZ	ADDRESS ON FILE					
1196579	ELDA M PADILLA CANCEL	ADDRESS ON FILE					
895555	ELIZABETH COLON ILDEFONSO	ADDRESS ON FILE					
986154	ELIZABETH DECHETH ALBERTORIO	ADDRESS ON FILE					
1197945	ELIZABETH RIVERA RIVERA	ADDRESS ON FILE					

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#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATI	POSTAL CODE
831343	ENDEAVOR SYSTEMS SOLUTIONS	PO BOX 753			BRANDORD	СТ	06405-0753
157890	ESTATE OF AHMED L SAWI	ADDRESS ON FILE					
1330976	ESTEBAN TORRES ORTIZ	19 CALLE LUIS MUNOZ RIVERA			YAUCO	PR	00698-3307
990122	ESTHER ROJAS TORRES	ADDRESS ON FILE					
1331967	FELIPE MORALES CASERES	315 CALLE FONT MARTELO APT 305			HUMACAO	PR	00791-3206
993472	FELIX NIEVES CRUZ	ADDRESS ON FILE					
994334	FIDEL SANTIAGO LOPEZ	ADDRESS ON FILE					
1469730	FIGUEROA HERNANDEZ, BENJAMIN	ADDRESS ON FILE					
174803	FLORES MORALES, JOSUE	ADDRESS ON FILE					
174913	FLORES ORTIZ, JOSE	ADDRESS ON FILE					
175557	FLORES VAZQUEZ, FELIX	ADDRESS ON FILE					
1767239	FONSECA NAZARIO, JOSELIZ	ADDRESS ON FILE					
996660	FRANCISCO TORRES PEDRAZA	ADDRESS ON FILE					
656818	FREDDIE ARROYO VIOLANO	ADDRESS ON FILE					
1910404	GAETAN, EDUARDO	ADDRESS ON FILE					
183430	GARAY SANTIAGO, JENNIFER	ADDRESS ON FILE					
184026	GARCIA BURGOS, ILLIAM M	ADDRESS ON FILE					
186281	GARCIA MEDINA, SANDRA E.	ADDRESS ON FILE					
938528	GARCIA QUIONES, VANESSA	ADDRESS ON FILE					
187694	GARCIA RIVERA, REBECA	ADDRESS ON FILE					
189057	GARCIA VERGNE MD, MANUEL A	ADDRESS ON FILE					
189230	GARCIAMENDEZ BUDAR, CARLOS	ADDRESS ON FILE					
189333	GARRASTEGUI MALDONADO, SHEILA	ADDRESS ON FILE					
190416	GEOVANIE AROCHO PAGAN	ADDRESS ON FILE					
1333903	GERARDO A MENDEZ LUGO	ADDRESS ON FILE					
1208994	GIANNINA SOTO QUINONES	ADDRESS ON FILE					
998356	GILBERTO MUNOZ HERNANDEZ	ADDRESS ON FILE					
192249	GIOTNIEL ORTIZ ORTIZ	ADDRESS ON FILE					
999826	GLORIA E BOU RIVERA	ADDRESS ON FILE					
194488	GOMEZ CUADRO, VANESSA E.	ADDRESS ON FILE					
1834898	GONZALEZ CRUZ, RICARDO	ADDRESS ON FILE					
1583866	GONZALEZ DIAZ, EDWIN	ADDRESS ON FILE					
1099194	GONZALEZ DIAZ, VIDAL	ADDRESS ON FILE					
1736749	GONZALEZ HERNANDEZ, SUSANA	ADDRESS ON FILE					
202241	GONZALEZ PARDO, JEANNETTE	ADDRESS ON FILE					
1423228	GONZÁLEZ TARDÍ, ISABEL	ADDRESS ON FILE					
207425	GRAFALS VILLANUEVA, OMAYRA	ADDRESS ON FILE					
208047	GREGORY AYALA, EDIL	ADDRESS ON FILE					
663100	GUSTAVO R HALLEY JULIA	ADDRESS ON FILE					
210321	GUTIERREZ CINTRON, PEDRO JAVIER	ADDRESS ON FILE					
663258	HADRONIGS INC	4642 RIDGE AVE			CINCINATI	ОН	45209-1189

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#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
212623	HALLEY JULIA, GUSTAVO	ADDRESS ON FILE					
213390	HEALTH FITNESS CORP	400 N FIELD DR			LAKE FOREST	IL	60045-4809
1213705	HECTOR I MARCANO DIAZ	ADDRESS ON FILE					
1215172	HECTOR SOTO MENDOZA	ADDRESS ON FILE					
221130	HERNANDEZ RIVERA, WILLIAM	ADDRESS ON FILE					
1720367	HERNANDEZ RODRIGUEZ , NILKA	ADDRESS ON FILE					
903035	HILDA M CARDONA ROBLES	ADDRESS ON FILE					
666793	HILDA RAMON RODRIGUEZ	ADDRESS ON FILE					
1005530	HILDA SANTANA RODRIGUEZ	ADDRESS ON FILE					
224650	HOMS DE JESUS, JACKELINE	ADDRESS ON FILE					
225691	HUNT, KATHRYN	ADDRESS ON FILE					
					PEMBROKE		
667863	IBER LUMBER INC	16777 NW 12TH CT			PNES	FL	33028-1902
1598499	INFANTE RIOS, EVELYN	ADDRESS ON FILE					
1217979	INGRID CRUZ OCASIO	ADDRESS ON FILE					
227576	INICIATIVA COMUNITARIA DE ARECIBO, INC.	PO BOX 1800			ARECIBO	PR	00613-1800
1338166	IRIS M LOPEZ FORTY	R641 CALLE CALA			CANOVANAS	PR	00729
904023	IRIS N RODRIGUEZ TORRES	ADDRESS ON FILE					
231003	IRMA I GARCIA ALVIRA	ADDRESS ON FILE					
1219433	IRSIA Z DELGADO BURGOS	ADDRESS ON FILE					
231314	IRVING VEGA Y/O LOURDES M ANADON	ADDRESS ON FILE					
231338	ISAAC AUSUA RODRIGUEZ	ADDRESS ON FILE					
1220226	ISMAEL MARTINEZ BENCEBI	ADDRESS ON FILE					
232657	ITURREGUI COLLAZO, MARLENE	ADDRESS ON FILE					
1221435	IVELISSE CANALS RIVERA	ADDRESS ON FILE					
1011291	IVONNE QUIJANO PAGAN	ADDRESS ON FILE					
1469533	IZQUIERDO STELLA, FRANCES J	ADDRESS ON FILE					
905639	JAIME CANCEL ASENCIO	ADDRESS ON FILE					
674532	JAIME M NEGRON MONTALVO	65 CALLE NELSON CORTINA			MAYAGUEZ	PR	00680-6874
675212	JANICE Z TORRES DE JESUS	HC 1 BOX 31274			JUANA DIAZ	PR	00795-9753
1225124	JAZMIN PEREZ GUZMAN	ADDRESS ON FILE					
1012284	JERONIMO MORALES MORALE	ADDRESS ON FILE					
238682	JESUS M MORALES IRIZARRY	ADDRESS ON FILE					
1914229	JLG CONSULTING ENGINEERING, P.S.C.	EUGENE F. HESTRES VELEZ, ESQ.	BIRD BIRD & HESTRES, P.S.C.	PO Box 9023472	SAN JUAN	PR	00907-3472
1227550	JOAN LANG	ADDRESS ON FILE					
678164	JOANNA ROSADO	ADDRESS ON FILE					
678450	JOEL F MORALES MARTINEZ	9801 STARLET DR APT 3			FAIRDALE	KY	40118-9485
	JOHN C. GARTLAND AND KATHERINE A. GARTLAND						
2169830	TRUST UA 03/01/2016	JOHN & KATHERINE GARTLAND	1810 JOHN DAY DR		EUGENE	OR	97408-5992
1503494	JOHN HANCOCK INVESTMENTS	ATTN: ELLEN CARON	PO BOX 219651		KANSAS CITY	МО	64121-9651

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
679029	JOHN Y THERESA A AGOSTINELLI	ADDRESS ON FILE					
242607	JOHNAIDA RUIZ RODRIGUEZ	ADDRESS ON FILE					
243349	JORDAN RODRIGUEZ, ANGEL	ADDRESS ON FILE					
845486	JORGE A ORTIZ ESTRADA	ADDRESS ON FILE					
1229535	JORGE DEL RIO GUTIERREZ	ADDRESS ON FILE					
1230540	JORGE MALDONADO FERRA	ADDRESS ON FILE					
1014296	JORGE NIEVES RODRIGUEZ	ADDRESS ON FILE					
681714	JOSE A MIRANDA COLON	COM VIETNAM	SOLAR G 22		GUAYNABO	PR	00965
246691	JOSE C VELEZ COLON	ADDRESS ON FILE					
247254	JOSE E RIVAS BURGOS	ADDRESS ON FILE					
683652	JOSE E RIVAS CINTRON	ADDRESS ON FILE					
247259	JOSE E RIVERA GARCES	ADDRESS ON FILE					
1017784	JOSE IRIZARRY VARGAS	ADDRESS ON FILE					
1235565	JOSE L BAYRON GARCIA	ADDRESS ON FILE					
1020155	JOSE R R BIBILONI VIDAL	ADDRESS ON FILE					
251062	JOSÉ VIDAL PÉREZ	LCDA. RITA M. VELEZ GONZALEZ	1212 CALLE ACACIA STE 104		MERCEDITA	PR	00716-2969
688727	JOVITA NIEVES JIMENEZ	8702 CALLE JARDIN			HATILLO	PR	00659
690283	JUAN GOMEZ BONILLA	PO BOX 366857			SAN JUAN	PR	00936-6857
845939	JUAN GONZALEZ PARDO	HC 7 BOX 70176			SAN SEBASTIAN	PR	00685-7104
691076	JUAN PEREZ RIVERA	ADDRESS ON FILE					
692438	JULIA CARMONA GOTAY	ADDRESS ON FILE					
1244517	JULIO A SOTERO ORTIZ	ADDRESS ON FILE					
1029394	JULIO VELEZ VELEZ	ADDRESS ON FILE					
256460	JULSRUD III, HARALD	ADDRESS ON FILE					
1029524	JUSTINA RABELO DIAZ	ADDRESS ON FILE					
1348382	KARITZA COLON SANTOS	ADDRESS ON FILE					
694236	KARRASS	1625 STANFORD CT			SANTA MONICA	CA	90404-4113
694237	KARRASS LTD	ADDRESS ON FILE			JANTA WONICA	CA	30404-4113
1456378	KENNEDY, THOMAS	ADDRESS ON FILE					
1430378	REINIEDT, THOMAS	ADDRESS ON TILE					
258523	KESSLER SPORTS MEDICINE CENTER	800 E CYPRESS CREEK RD STE 304			FT LAUDERDALE	FL	33334-3522
258678	KEVIN P ROMAN HERNANDEZ	ADDRESS ON FILE					
259262	KRISTEN WILLIAMS	ADDRESS ON FILE					
259970	LABORATORIO CLINICO ANALITICO INC	COND EL SENORIAL	48 AVE MUNOZ RIVERA APT 1906		SAN JUAN	PR	00918-1646
261261	LALONDE, KATHIE	ADDRESS ON FILE					
697372	LILIANA PORTER	106 MONTGOMERY ST			RHINEBECK	NY	12572-1106
915131	LILLIAM J CINTRON TORRES	ADDRESS ON FILE				1	
267855	LIND FELIX, CATHY	ADDRESS ON FILE		+	1	1	

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STAT	E POSTAL CODE
697927	LINDA LEDRAY	420 BRIDLE CREEK TRL			AIKEN	SC	29803-4988
697887	LINDA RENZ	ADDRESS ON FILE					
269822	LOIDA ENID OLIVERAS GONZALEZ	ADDRESS ON FILE					
271039	LOPEZ CHAVEZ, NATIVIDAD	ADDRESS ON FILE					
798655	LOPEZ DIAZ, YEIBERNIN	ADDRESS ON FILE					
798670	LOPEZ FERRER, MIGDALIA	ADDRESS ON FILE					
1783247	LOPEZ MEDINA, ESTHER	ADDRESS ON FILE					
1762147	LOPEZ MONTANEZ, JESSICA	ADDRESS ON FILE					
273925	LOPEZ MORALES, HECTOR I	ADDRESS ON FILE					
278022	LORENZO NIEVES, JOSUE	ADDRESS ON FILE					
699444	LOURDES L SANTIAGO RIVERA	10315 ZACKARY CIR APT 136			RIVERVIEW	FL	33578-8900
1350226	LOURDES ROBLES TORRES	100 STONE HILL RD APT B10			SPRINGFIELD	NJ	07081-2119
2158749	LOZADA MEDINA, ANA	ADDRESS ON FILE					
280194	LUCILA AYALA TORRES	ADDRESS ON FILE					
700122	LUDELIANE ORTIZ CAPELES	URB TAMARINDO 1			SAN LORENZO	PR	00754-3710
281924	LUGO VERA, ALFREDO	ADDRESS ON FILE					
1032606	LUIS A A AMADOR MENENDEZ	ADDRESS ON FILE					
1251302	LUIS A CALDERON ORTIZ	ADDRESS ON FILE					
943646	LUIS GARCIA JIMENEZ	ADDRESS ON FILE					
1351664	LUIS LARREGOITY RIOS	14883 SW 173RD TER			MIAMI	FL	33187-6701
1351843	LUIS O DIAZ SANTOS	ADDRESS ON FILE					
1291539	LUIS R LARREGOITY RIOS	14883 SW 173RD TER			MIAMI	FL	33187-6701
1035445	LUIS RAMOS MERCADO	ADDRESS ON FILE					
1777841	LUIS RIVERA, RIGOBERTO	ADDRESS ON FILE					
1255874	LUIS S GARCIA JIMENEZ	ADDRESS ON FILE					
1352168	LUIS TROCHE BONILLA	3214 N ST			PHILADELPHIA	PA	19134-1914
1036312	LUISA MENDEZ VELEZ	ADDRESS ON FILE					
1038112	LUZ N SANTIAGO BERRIOS	ADDRESS ON FILE					
705817	LYDIA DE JESUS DE JESUS	ADDRESS ON FILE					
1047169	MADELINE DIAZ GARCIA	ADDRESS ON FILE					
1040063	MADELYN PEDROZA CASIANO	ADDRESS ON FILE					
1808884	MAGENST RAMOS, MYRIAM	ADDRESS ON FILE					
1566079	MALAVE VELEZ, ANGEL F	ADDRESS ON FILE					
290320	MALAVE VELEZ, ANGEL F	ADDRESS ON FILE					
800055	MALDONADO CALIMANO, RAMON	ADDRESS ON FILE					
291088	MALDONADO DIAZ, JOSE	ADDRESS ON FILE					
291262	MALDONADO FUERTES, GERARDO	ADDRESS ON FILE					
2157150	MALDONADO LEBRON, BIENVENIDO	ADDRESS ON FILE					
291919	MALDONADO MARTINEZ, SABRINA	ADDRESS ON FILE					
1258658	MALDONADO MARTINEZ, SUSAN	ADDRESS ON FILE					
292165	MALDONADO NAZARIO, OSVALDO	ADDRESS ON FILE					

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
293256	MALDONADO SANTOS, ANA C.	ADDRESS ON FILE					
1353770	MALENI RIVERA RIVERA	ADDRESS ON FILE					
293880	MANANA DE VELAZQUEZ MD, ANGELA	ADDRESS ON FILE					
707577	MANUEL A CORBET NIEVES	ADDRESS ON FILE					
295111	MANZANO JIMENEZ, GERARDO	ADDRESS ON FILE					
1049036	MARCELINO GARCIA MARTE	ADDRESS ON FILE					
296269	MARCOS M MARTINEZ DIAZ	ADDRESS ON FILE					
709683	MARIA M MALAVE IRIZARRY	ADDRESS ON FILE					
709722	MARIA A BENITEZ RODRIGUEZ	2144 E ORLANDO RD			ORLANDO	FL	32820-2453
1051545	MARIA DEL C CONDE CARDONA	ADDRESS ON FILE					
710921	MARIA DEL C HENRIQUEZ ALMODOVAR	ADDRESS ON FILE					
298497	MARIA EUGENIA BECK FERNANDEZ	ADDRESS ON FILE					
711812	MARIA FRANCISCA MERCED VELEZ	PO BOX 8192			CAGUAS	PR	00726-8192
1110016	MARIA I GARCIA JUSTINIANO	ADDRESS ON FILE					
299822	MARIA ROBLES / FELIPE ORTIZ	ADDRESS ON FILE					
713902	MARIA T DIAZ MARINEZ	ADDRESS ON FILE					
300098	MARIA T RIVERA NIEVES	ADDRESS ON FILE					
300616	MARIBEL ADORNO RODRIGUEZ	ADDRESS ON FILE					
715069	MARICELI DEL C BORGES COLON	1469 CALLE JAGUEY			PONCE	PR	00716-2636
301199	MARIEL CRUZ CRUZ	ADDRESS ON FILE					
302132	MARIN VAZQUEZ, EDGARD	ADDRESS ON FILE					
1114657	MARINA SANTIAGO DIAZ	ADDRESS ON FILE					
2152217	MARIO B. MUNOZ TORRES	ADDRESS ON FILE					
716152	MARION WAYNE GARDINER	ADDRESS ON FILE					
923378	MARITERE GONZALEZ SANTIAGO	ADDRESS ON FILE					
1057662	MARITZA CAMACHO VILLANUEVA	ADDRESS ON FILE					
303230	MARITZA VEGA LAJARA	ADDRESS ON FILE					
303317	MARK PLANTING	ADDRESS ON FILE					
305082	MARRERO MARRERO, KARINA	ADDRESS ON FILE					
1761950	MARRERO SANTIAGO, RAYMOND	ADDRESS ON FILE					
306904	MARTHA GARLAND VAZQUEZ	ADDRESS ON FILE					
1837392	MARTINEZ ARROYO, MARGARITA	ADDRESS ON FILE					
2046318	MARTINEZ CRESPO, CARLOS I.	ADDRESS ON FILE					
308789	MARTINEZ DIAZ, MARCOS	ADDRESS ON FILE					
310482	MARTINEZ MERCADO, HECTOR G	ADDRESS ON FILE					
311130	MARTINEZ ORTIZ, JUAN J	ADDRESS ON FILE					
311793	MARTINEZ REYES, MARIA S	ADDRESS ON FILE					
315637	MATOS ACOSTA, LOWEL	ADDRESS ON FILE					
1059787	MAYRA CRUZ VALENTIN	ADDRESS ON FILE					
1116466	MAYRA FORTES DAVILA	ADDRESS ON FILE					
718650	MAYRA I FORTES DAVILA	PMB 127	390 CARR 853		CAROLINA	PR	00987-8799

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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
1499622	MEDIAVILLA, NITZA	ADDRESS ON FILE					
319798	MEDINA MARTINEZ, MELVIN	ADDRESS ON FILE					
321867	MELENDEZ ALMEDINA, JULIO	ADDRESS ON FILE					
322212	MELENDEZ CINTRON, JAMILLE	ADDRESS ON FILE					
325045	MELVIN MEDINA MARTINEZ	ADDRESS ON FILE					
326037	MENDEZ LUGO, GERALDO	ADDRESS ON FILE					
327974	MERCADO CABRERA, FRANTONY	ADDRESS ON FILE					
	·	LCDO. GAMALIEL RODRÍGUEZ Y LCDA. CARLA TERESA					
328343	MERCADO FELIX LUIS Y OTROS	RODRÍGUEZ BERNIER	PO BOX 10429		PONCE	PR	00732-0429
719703	MERCEDES M CALERO BERMUDEZ	ADDRESS ON FILE					
1061286	MICHAEL ACEVEDO CARABALLO	ADDRESS ON FILE					
720359	MID ATLANTIC TRAINING INC	PO BOX 6513			E BRUNSWICK	NJ	08816-6513
1061823	MIGDALIA LOPEZ FERRER	ADDRESS ON FILE					
1360045	MIGUEL A MATEO ROBLES	14201 1/2 DICKENS ST			SHERMAN OAKS	CA	91423-4117
332523	MIGUEL A SANTIAGO	ADDRESS ON FILE					02.120 .122
1118461	MIGUEL BENITEZ CALDERON	ADDRESS ON FILE					
721979	MIGUEL ENRIQUEZ LAGUER	URB FERRY BARRANCA	212 CALLE ROSAS		PONCE	PR	00730-4321
1119330	MIGUEL TORRES MALDONADO	ADDRESS ON FILE	ZIZ CALLE NOOAS		TOTALL		00730 4321
334391	MILLENIUM PHYSICIAN GROUP	ATTN MEDICAL RECORDS	2525 HARBOR BLVD STE 104		PT CHARLOTTE	FI	33952-5338
1120367	MILSA FELICIANO CRUZ	ADDRESS ON FILE	2323 11/11/2011 2512 104		TT CHARLOTTE	-	33332 3330
1120463	MILTON VELEZ HERNANDEZ	ADDRESS ON FILE					
336614	MIRIAM E ALICEA GUZMAN	ADDRESS ON FILE					
1297527	MODESTO MEDINA MARQUEZ	HC 4 BOX 14607			ARECIBO	PR	00612-9247
1615271	MOJICA TORRES, ANTONIO	ADDRESS ON FILE			/ III CIBO		00012 32 17
1610805	MONSEGUR LOPEZ, ALICIA	ADDRESS ON FILE					
1726833	MONTANO LEBRON, DEBORAH E	ADDRESS ON FILE					
341612	MONTANO QUINONES, WIGBERTO	ADDRESS ON FILE					
341969	MONTES CARDONA MD, HUGO	ADDRESS ON FILE					
342098	MONTES LUQUIS, CARLOS	ADDRESS ON FILE					
725129	MOPEC INC	800 TECH ROW			MADISON HTS	MI	48071-4678
343428	MORALES CASERES, FELIPE	ADDRESS ON FILE			IVII (DISCIVITIS	1.4.1	10071 1070
2180170	MORALES LEON, YOLANDA	PO BOX 8638			PONCE	PR	00732-8638
348323	MORALES ZAPATA, OMALLEY W.	ADDRESS ON FILE			1. 0.1.02		3732 3033
236327	MORALES, JAVIER	ADDRESS ON FILE					
543566	MORALES, SYLVIA	ADDRESS ON FILE					
349436	MOSCOSO CANDELAS, LAURA	ADDRESS ON FILE					
2122574	MULERO FELIX, ALBERTO	ADDRESS ON FILE					
1823135	MULERO RODRIGUEZ, AMAURI	ADDRESS ON FILE					
1515843	MUNOZ TORRES, MARIO B	ADDRESS ON FILE					
	MYRTA E CRUZ RIVERA	ADDRESS ON FILE					

In re: The Commonwealth of Puerto Rico, et al.

#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
353528	MYRTA ROSARIO MEDINA	ADDRESS ON FILE					
726181	NAGGL	11330 LEGACY DR STE 304			FRISCO	TX	75033-1217
1446260	NAGEL, MARIE R	ADDRESS ON FILE					
727039	NATIONAL COUNCIL OF EXAMINERS	200 VERDAE BLVD			GREENVILLE	SC	29607-3900
1629918	NAZARIO NEGRON, MELBA	ADDRESS ON FILE					
356923	NEBOT ROSARIO, SAUL	ADDRESS ON FILE					
2175371	NEGRON REYES, NELSON	HC 2 BOX 6373			UTUADO	PR	00641-9522
1068779	NELLGE DECLET MARTINEZ	ADDRESS ON FILE					
359737	NELSON A BONET RUIZ	ADDRESS ON FILE					
2176483	NELSON NEGRON REYES	ADDRESS ON FILE					
1069338	NELSON NEGRON REYES	ADDRESS ON FILE					
1124377	NEREIDA HEREDIA MUNIZ	ADDRESS ON FILE					
360421	NERIS ADORNO, MIRIAM	ADDRESS ON FILE					
1124828	NESTORIDA WESTERN DIAZ	ADDRESS ON FILE					
361503	NIEVA PENA, ROSALYN	ADDRESS ON FILE					
363465	NIEVES ORTIZ, CARMEN M	ADDRESS ON FILE					
365269	NILMA E ROSADO VILLANUEVA	ADDRESS ON FILE					
1363230	NOEL FARINACCI FERNANDEZ	ADDRESS ON FILE					
1126266	NOELIA PIEIRO VELEZ	ADDRESS ON FILE					
1126267	NOELIA PINEIRO VELEZ	ADDRESS ON FILE					
1072294	NORMA GONZALEZ MARTINEZ	ADDRESS ON FILE					
731227	NORMA RIVERA JIMENEZ	520 SE 5TH AVE APT 2101			FT LAUDERDALE	FL	33301-2956
367640	NUNEZ COLON, LORRAINE	ADDRESS ON FILE					
369583	OCASIO ROBLES, ANNIE	ADDRESS ON FILE					
369586	OCASIO ROBLES, SONIA N.	ADDRESS ON FILE					
1497267	OCASIO RUIZ, GLORIVY	ADDRESS ON FILE					
369687	OCASIO RUIZ, GLORYVI	ADDRESS ON FILE					
369790	OCASIO TORRES, ARLENE	ADDRESS ON FILE					
1677043	OCASIO, ARLENE	ADDRESS ON FILE					
1363960	OCTAVIO COLON	4187 LITTLE GAP LOOP			ELLENTON	FL	34222-3922
370909	OLD REPUBLIC GENERAL INSURANCE CORPORATION	631 EXCEL DR STE 200			MT PLEASANT	PA	15666-2774
370912	OLD REPUBLIC INSURANCE COMPANY	ATTN: DAVID KOSTENBADER, VICE PRESIDENT	631 EXCEL DR STE 200		MT PLEASANT	PA	15666-2774
370910	OLD REPUBLIC INSURANCE COMPANY	ATTN: ALBERT SLOTTER JR, VICE PRESIDENT	631 EXCEL DR STE 200		MT PLEASANT	PA	15666-2774
370911	OLD REPUBLIC INSURANCE COMPANY	ATTN: ALDO C. ZUCARO, PRESIDENT	631 EXCEL DR STE 200		MT PLEASANT	PA	15666-2774
370913	OLD REPUBLIC LIFE INSURANCE COMPANY	631 EXCEL DR STE 200			MT PLEASANT	PA	15666-2774
372920	OMAR ANTONIO LEDEE COLON	ADDRESS ON FILE					
1074276	OMAR YLANDRAU SERRANO	ADDRESS ON FILE					
373192	OMAYRA GRAFALS VILLANUEVA	ADDRESS ON FILE					
373289	OMS RODRIGUEZ, WARREN	ADDRESS ON FILE					

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#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STAT	E POSTAL CODE
373668	OPTIMUM RE INSURANCE COMPANY	PO BOX 660010			DALLAS	TX	75266-0010
377212	ORTIZ CAPELES, LUDELAINE	ADDRESS ON FILE					
807753	ORTIZ COLON, YADARIS M	ADDRESS ON FILE					
378802	ORTIZ FLORES, ANGEL	ADDRESS ON FILE					
379113	ORTIZ GONZALES, SAMUEL	ADDRESS ON FILE					
379212	ORTIZ GONZALEZ, JULIO	ADDRESS ON FILE					
381256	ORTIZ OCASIO, ARLENE J.	ADDRESS ON FILE					
383614	ORTIZ ROLDAN, RAQUEL	ADDRESS ON FILE					
383689	ORTIZ ROQUE, ALEJANDRA	ADDRESS ON FILE					
385085	ORTIZ VAZQUEZ, JOSE	ADDRESS ON FILE					
387319	OTERO MERCADO, ISRAEL	ADDRESS ON FILE					
1364971	PABLO J FONSECA	ADDRESS ON FILE					
2167258	PAGAN GOMEZ, LUIS E	ADDRESS ON FILE					
1591760	PAGAN REYES, GLORIA E.	ADDRESS ON FILE					
849044	PASSPORT NATION INC	1241 ORIOLE AVE			MIAMI SPRINGS	FL	33166-3850
396334	PAULA ANDREA MEJIAS RODRIGUEZ	ADDRESS ON FILE					
735752	PAULINE GONZALEZ CAMARERO	1113 TREETOP MEADOW LN			WAKE FOREST	NC	27587-1859
396486	PAYLESS SHOESOURCE INC	4910 CORPORATE CENTRE DR STE 210			LAWRENCE	KS	66047-1002
1131194	PEDRO BURDOY GARCIA	ADDRESS ON FILE					
1131602	PEDRO J J SOTO COLON	ADDRESS ON FILE					
1131672	PEDRO J RODRIGUEZ CORDERO	ADDRESS ON FILE					
1365694	PEDRO O RAMOS RODRIGUEZ	ADDRESS ON FILE					
2180200	PENNINGTON, MAX Y.	10309 W 20TH CT N			WICHITA	KS	67212-6794
399217	PEPE GANGA CORP	PO BOX 366458			SAN JUAN	PR	00936-6458
403676	PEREZ MARTINEZ, EDGARDO	ADDRESS ON FILE					
404230	PEREZ MIRANDA, VILMARIE	ADDRESS ON FILE					
1473043	PEREZ RIVERA, EDITH M	ADDRESS ON FILE					
406147	PEREZ RIVERA, EDITH M.	ADDRESS ON FILE					
1950767	PEREZ SANTIAGO, ROSA M	ADDRESS ON FILE					
1996534	PEREZ SANTIAGO, ROSA M.	ADDRESS ON FILE					
1078598	PILAR FIOL DE MARTINEZ	ADDRESS ON FILE					
2006632	PIZARRO, CLARIBEL CLEMENTE	ADDRESS ON FILE					
411964	PLURALSIGHT, LLC	42 E FUTURE WAY			DRAPER	UT	84020-9858
412241	POLICLINICA DR RADAMES C MARIN	25 CALLE KATECHU			YAUCO	PR	00698-2848
412300	POLO MEDINA, LUZ N	ADDRESS ON FILE					
413054	POSADA MARIN, YURY	ADDRESS ON FILE					
738634	PROFESSINAL EXAMINATION SERVICES	PO BOX 4072			IOWA CITY	IA	52243-4072
415462	PUMA ENERGY PR	PO BOX 11961			SAN JUAN	PR	00922-1061
415463	PUMA ENERGY PUERTO RICO INC	PO BOX 11961			SAN JUAN	PR	00922-1961
1745764	QUINTANA SALAS, NEMESIO	ADDRESS ON FILE					

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#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
1079319	RAFAEL ACEVEDO IRIZARRY	ADDRESS ON FILE					
740048	RAFAEL COLLAZO CORDERO	ADDRESS ON FILE					
1079557	RAFAEL DELANNOY VELEZ	ADDRESS ON FILE					
1366387	RAFAEL FIGUEROA VELEZ	ADDRESS ON FILE					
740611	RAFAEL MELENDEZ RAMOS	PARQ DE SAN IGNACIO	A13 CALLE 1		SAN JUAN	PR	00921-4848
424326	RAMON MULERO GONZALEZ	ADDRESS ON FILE					
425512	RAMOS COLL, RAMON	ADDRESS ON FILE					
1842899	RAMOS COLLAZO , ALICIA	ADDRESS ON FILE					
429680	RAMOS TORRES MARRERO	ADDRESS ON FILE					
1664377	RAMOS, MYRIAM MAGENST	ADDRESS ON FILE					
430468	RAQUEL DIAZ AMADOR	ADDRESS ON FILE					
1367534	RAQUEL ORTIZ ROLDAN	ADDRESS ON FILE					
1138326	RAQUEL REYES REYES	ADDRESS ON FILE					
1082704	RAUL E FUENTES MARQUEZ	ADDRESS ON FILE					
432597	RENTAS GONZALEZ, JULIO A	ADDRESS ON FILE					
1368290	RICARDO MARTINEZ	3210 7TH ST APT 703			BUFFALO	NY	14201-2214
745454	RICARDO MENDEZ MATTA	665 CALLE ESTADO			SAN JUAN	PR	00907-3506
439108	RIOS MADERO, RAFAEL	ADDRESS ON FILE					
440534	RITTENHOUSE MD , JERRY R	ADDRESS ON FILE					
440644	RIVAS DIAZ, FRANCES	ADDRESS ON FILE					
849809	RIVERA GONZALEZ MARGARITA	ADDRESS ON FILE					
1671650	RIVERA MORALES, GIANNA	ADDRESS ON FILE					
454385	RIVERA QUINONEZ, JOSE	ADDRESS ON FILE					
1903082	RIVERA RAMOS, HAYDEE	ADDRESS ON FILE					
454726	RIVERA RAMOS, MIRIAM	ADDRESS ON FILE					
461106	RIVERA VAZQUEZ, FELICITA	ADDRESS ON FILE					
2069104	RIVERA VERA, CARLOS R	ADDRESS ON FILE					
1443035	ROBERT A KERN REV TRUST	ADDRESS ON FILE					
462540	ROBERT M CORSO	ADDRESS ON FILE					
746973	ROBERTO RAFOLS DAVILA	URB RAMEY	117 CALLE U		RAMEY	PR	00603-1411
707032	ROBLES CHEVERE, MAGALY	ADDRESS ON FILE					
464985	RODIMEDI & ASSOCIATES	PO BOX 6824			CAGUAS	PR	00726-6824
849912	RODIMEDI & ASSOCIATES, INC.	PO BOX 6824			CAGUAS	PR	00726-6824
464993	RODMELL RIVERA DEL VALLE	ADDRESS ON FILE					
465512	RODRIGUEZ ALMODOVAR, CARLOS	ADDRESS ON FILE					
465962	RODRIGUEZ ARROYO, DORIS	ADDRESS ON FILE					
817137	RODRIGUEZ CAMACHO, JEAN C	ADDRESS ON FILE					
1941461	RODRIGUEZ CAMPOS, CARMEN	ADDRESS ON FILE					
467506	RODRIGUEZ CASTRO, ANGEL	ADDRESS ON FILE					
467795	RODRIGUEZ COLDERO, ADELAIDA	ADDRESS ON FILE					
1257447	RODRIGUEZ CORDERO, PEDRO J	ADDRESS ON FILE					

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#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
817363	RODRIGUEZ CRUZ, JENNIFER	ADDRESS ON FILE					
817429	RODRIGUEZ DEL VALLE, JEANETTE	ADDRESS ON FILE					
1830435	RODRIGUEZ GARCIA, TOMAS	ADDRESS ON FILE					
470994	RODRIGUEZ GONZALEZ, ALEX	ADDRESS ON FILE					
471970	RODRIGUEZ HUERTAS, JOSE A.	ADDRESS ON FILE					
471973	RODRIGUEZ HUERTAS, JULIO	ADDRESS ON FILE					
183046	RODRIGUEZ LOPEZ, GAMALIEL	ADDRESS ON FILE					
675197	RODRIGUEZ MARTINEZ, JANICE	ADDRESS ON FILE					
1811152	RODRIGUEZ MARTINEZ, LOURDES	ADDRESS ON FILE					
818203	RODRIGUEZ ORTEGA, KARLA	ADDRESS ON FILE					
2030630	RODRIGUEZ QUINONES, MARIA M.	ADDRESS ON FILE					
477370	RODRIGUEZ RAMOS, ALEXA	ADDRESS ON FILE					
818424	RODRIGUEZ RAMOS, ARELIS	ADDRESS ON FILE					
480581	RODRIGUEZ ROSARIO, PEDRO	ADDRESS ON FILE					
481439	RODRIGUEZ SANTIAGO, SANDRA	ADDRESS ON FILE					
483384	RODRIGUEZ VEGA, MARIA T	ADDRESS ON FILE					
1087217	ROGELIO AYBAR MENDEZ	ADDRESS ON FILE					
1141081	ROGELIO AYBAR RIVERA	ADDRESS ON FILE					
487613	ROMAN MATOS, YARIMAR	ADDRESS ON FILE					
1087700	ROSA AQUINO PITRE	ADDRESS ON FILE					
494266	ROSADO NIEVES, DANNY	ADDRESS ON FILE					
1429076	ROSADO, JORGE L	ADDRESS ON FILE					
820792	ROSARIO REYES, JESUS	ADDRESS ON FILE					
923544	ROSARIO SANTANA, MARITZA	ADDRESS ON FILE					
749499	ROSITA VILLANUEVA MERCADO	ADDRESS ON FILE					
1143581	ROSITA VILLANUEVA MERCADO	ADDRESS ON FILE					
1527048	RUIZ, DELIA ROLON	ADDRESS ON FILE					
504193	SABBAGH MD, RONALD	ADDRESS ON FILE					
504860	SALAS DIAZ, CARMEN D	ADDRESS ON FILE					
1370574	SAMUEL ROSADO	ADDRESS ON FILE					
507468	SANCHEZ BURGOS, YANIBETH	ADDRESS ON FILE					
508331	SANCHEZ FONSECA, LYZETTE	ADDRESS ON FILE					
751721	SANDRA I. MELENDEZ ROSARIO	ADDRESS ON FILE					
936489	SANDRA MELENDEZ ROSARIO	ADDRESS ON FILE					
1877083	SANJURJO BURGOS, FELIXA	ADDRESS ON FILE					
822222	SANJURO FIGUEROA, MARITERE	ADDRESS ON FILE					
512280	SANTA CHABRIEL, BLANCA E	ADDRESS ON FILE					
1565704	SANTANA REGUENA, GERTIE M	ADDRESS ON FILE					
1554908	SANTANA REQUENA, GERTIE	ADDRESS ON FILE					
513938	SANTANA SANCHEZ, FERNANDO	ADDRESS ON FILE					
515022	SANTIAGO C SOLER FAVALE	ADDRESS ON FILE					

In re: The Commonwealth of Puerto Rico, et al.

#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
515517	SANTIAGO COLON, NORMA	ADDRESS ON FILE					
1145834	SANTOS R OLIVERA ESTRADA	ADDRESS ON FILE					
524600	SANTOS RODRIGUEZ VALENTIN	ADDRESS ON FILE					
1092768	SAUL A NEBOT ROSARIO	ADDRESS ON FILE					
525997	SCHULL, AMBER	ADDRESS ON FILE					
1657632	SCOTT, CHIARA M.	ADDRESS ON FILE					
526228	SECOND RISE	3551 SW VERMONT ST			PORTLAND	OR	97219-1006
528489	SERGIO MOREN MERINO	ADDRESS ON FILE					
530600	SERVICES BY AIR INC	20 CROSSWAYS PARK DR N STE 210			WOODBURY	NY	11797-2007
1371414	SHEILA ALGARIN ALGARIN	ADDRESS ON FILE					
					WINTER		
531297	SHEPHERDS HOPE	455 9TH ST			GARDEN	FL	34787-3685
1440535	SHUZMAN, WILLIAM	ADDRESS ON FILE					
531979	SIERRA MUNOZ, JOSE	ADDRESS ON FILE					
754195	SIMMONS CARIBBEAN BEDDING INC	BOX 1630			TRUJILLO ALTO	PR	00977
1372052	SONIA SALAMAN RAMOS	1300 SUPERIOR AVE E APT 1701			CLEVELAND	ОН	44114-2930
1702282	SOTO CABÁN, MARIBEL	ADDRESS ON FILE					
540194	SPECTRUM GAMING GROUP L L C	200 LAKESIDE DR STE 250			HORSHAM	PA	19044-2649
540379	ST VINCENT MEDICAL	3630 E IMPERIAL HWY			LYNWOOD	CA	90262-2609
1305970	STEPHANIE MATOS DOMINGUEZ	ADA I DOMINGUEZ TUTORA	5456 CARRAFA CT		SAINT CLOUD	FL	34771-8060
1472047	SUAREZ RAMIREZ, DARIO	ADDRESS ON FILE					
1453415	SUCESION PASTOR MANDY MERCADO	ADDRESS ON FILE					
850675	SUN YUI HONG	URB PUERTO NUEVO	1203 CALLE CAMAGUEY		SAN JUAN	PR	00920-3831
2149521	SUREN ANTONETTY, SUSANA	ADDRESS ON FILE					
2146137	SWENEY CARTWRIGHT CO	80 E RICH ST APT 701			COLUMBUS	ОН	43215-5266
1728931	TAM, BRIAN JOSEPH	ADDRESS ON FILE					
2187967	TEN BROECK, ROBERT H.	ADDRESS ON FILE					
545228	TEODORO MALDONADO RIVERA	ADDRESS ON FILE					
548071	TORAL CORREAS, MARIA DEL	ADDRESS ON FILE					
548470	TORO PEREZ MD, LUIS A	ADDRESS ON FILE					
1756382	TORRES ALMODOVAR, WILNELIA	ADDRESS ON FILE					
549568	TORRES BERNARD, TERESITA	ADDRESS ON FILE					
550645	TORRES CORREA, MARISA	ADDRESS ON FILE					
1903680	TORRES DE JESUS, JANICE ZOBEIDA	ADDRESS ON FILE					
554029	TORRES MOJICA, SEVERINO	ADDRESS ON FILE					
554214	TORRES MORALES, LYDIA M.	ADDRESS ON FILE					
554346	TORRES NARVAEZ, ALBA	ADDRESS ON FILE					
1227681	TORRES NIEVES, JOANNE	ADDRESS ON FILE					
555458	TORRES PINA, ROGELIO	ADDRESS ON FILE					
686	TORRES RIVERA, ABIGAIL	ADDRESS ON FILE					
2147516	TORRES TORRES, MARIA I.	ADDRESS ON FILE					

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#### Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
559282	TORRES VELAZQUEZ, JANNETTE	ADDRESS ON FILE					
560561	TRICOCHE FAMILY CHIROPRACTIC INC	1855 W HIBISCUS BLVD			MELBOURNE	FL	32901-2622
760384	VALENCIA SHIPPING AGENCIA INC	125 LAKESHORE DR APT 725			N PALM BEACH	FL	33408-3675
1021491	VALENTIN MONTALVO, JOSE	ADDRESS ON FILE					
1097261	VANESSA VELEZ	ADDRESS ON FILE					
314487	VARGAS, MARYLIN	ADDRESS ON FILE					
1623384	VAZQUEZ LAGO, ISABEL V.	ADDRESS ON FILE					
571119	VAZQUEZ MALDONADO, YARITZA	ADDRESS ON FILE					
1649848	VAZQUEZ MARTINEZ, ILEANA	ADDRESS ON FILE					
572837	VAZQUEZ RODRIGUEZ, JOSE	ADDRESS ON FILE					
573719	VAZQUEZ TORRES, ORLANDO	ADDRESS ON FILE					
575474	VEGA LUGO, ZAIDA	ADDRESS ON FILE					
1822918	VEGA ORTIZ, JULIO C.	ADDRESS ON FILE					
2014932	VEGA SMITH, SAYEED MANUEL	ADDRESS ON FILE					
579754	VELAZQUEZ VERA, DAMARIS	ADDRESS ON FILE					
580616	VELEZ DELGADO, ADALI	ADDRESS ON FILE					
581075	VELEZ HERNANDEZ, MILTON	ADDRESS ON FILE					
1641161	VELEZ MEDINA, NANNETTE	ADDRESS ON FILE					
2138508	VÉLEZ MELENDEZ, GODO	ADDRESS ON FILE					
583227	VELEZ VARGAS, ELBA	ADDRESS ON FILE					
1651705	VELEZ, NANCY PARDO	ADDRESS ON FILE					
583977	VERA MAYA, VIVIAN	ADDRESS ON FILE					
761291	VICKY RODRIGUEZ CARRION	ADDRESS ON FILE					
1150645	VICTOR GARCIA VALLELLANES	ADDRESS ON FILE					
585505	VICTOR M GARCIA VALLELLANES	ADDRESS ON FILE					
585561	VICTOR M MORAL FERRER	ADDRESS ON FILE					
585567	VICTOR M MUNIZ FRATICELLI	ADDRESS ON FILE					
587568	VILLALON ACEVEDO, JOSE	ADDRESS ON FILE					
587586	VILLALONGO CANALES, GRISELLE	ADDRESS ON FILE					
851276	VILMA M ORTIZ SILVA	ADDRESS ON FILE					
1152610	VIRGINIA RODRIGUEZ GUZMAN	ADDRESS ON FILE					
763600	VIVIAN VERA MAYA	ADDRESS ON FILE					
590670	WALMYR PUBLISHING CO	PO BOX 2632			TUALATIN	OR	97062-2632
1374357	WALTER JIMENEZ CARRELO	ADDRESS ON FILE					
590783	WANDA ALICEA RIVERA	ADDRESS ON FILE					
1495710	WEISSMAN, SAMUEL	ADDRESS ON FILE					
592000	WIGBERTO MONTANO QUINONEZ	ADDRESS ON FILE					
766542	WILLIAM RODRIGUEZ MALDONADO	ADDRESS ON FILE					
2151870	WILLIAM SHUZMAN	17 WHISTLING STRAITS DR	·		MONROE TWP	NJ	08831-3297
767933	YAMILKA PEREZ OCASIO	ADDRESS ON FILE					

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#### Exhibit F

Supplemental Service List Served via First Class Mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
596646	YISELLE PEREZ JORGE	ADDRESS ON FILE					
941705	YOJAIRA OTERO VARGAS	ADDRESS ON FILE					
597947	ZAMBRANA VELEZ, JOSE	ADDRESS ON FILE					
599077	ZAYRA OQUENDO MAYORAL	ADDRESS ON FILE					
1442481	ZISKIND, BARBARA	ADDRESS ON FILE					
599481	ZONRISA SALES & SERVICIE PROVIDER	C/ TEHUACON AC#14 VENUS GARDENS				PR	00926
1376872	ZULEY C GARCIA SEDA	ADDRESS ON FILE					

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